

**Industry Leading Provider of Outsourced Semiconductor
Assembly, Test & Bumping Services**

1Q26 Results

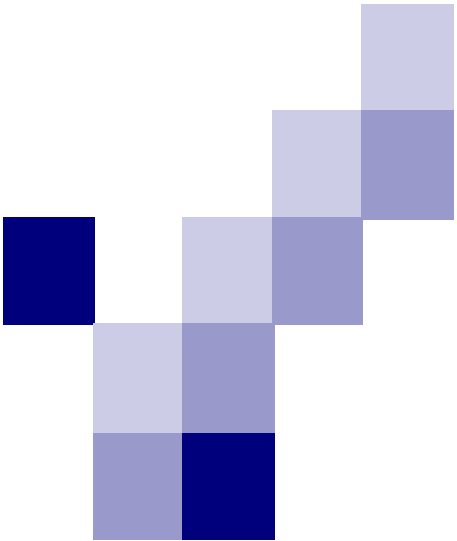
May 2026

Safe Harbor Notice

- This presentation contains certain forward-looking statements. These forward-looking statements may be identified by words such as ‘believes,’ ‘expects,’ ‘anticipates,’ ‘projects,’ ‘intends,’ ‘should,’ ‘seeks,’ ‘estimates,’ ‘future’ or similar expressions or by discussion of, among other things, strategies, goals, plans or intentions. These statements may include financial projections and estimates and their underlying assumptions, statements regarding current macroeconomic conditions, including the impacts of high inflation, foreign exchange rates and risk of recession, on demand for our products, consumer confidence and financial markets generally; changes in trade regulations, policies, and agreements and the imposition of tariffs that affect our products or operations, including potential new tariffs that may be imposed and our ability to mitigate with respect to future operations, products and services, and statements regarding future performance. Actual results may differ materially in the future from those reflected in forward-looking statements contained in this document, based on a number of important factors and risks, which are more specifically identified in the Company’s most recent U.S. Securities and Exchange Commission (the “SEC”) filings. Further information regarding these risks, uncertainties and other factors are included in the Company’s most recent Annual Report on Form 20-F filed with the SEC and in its other filings with the SEC.

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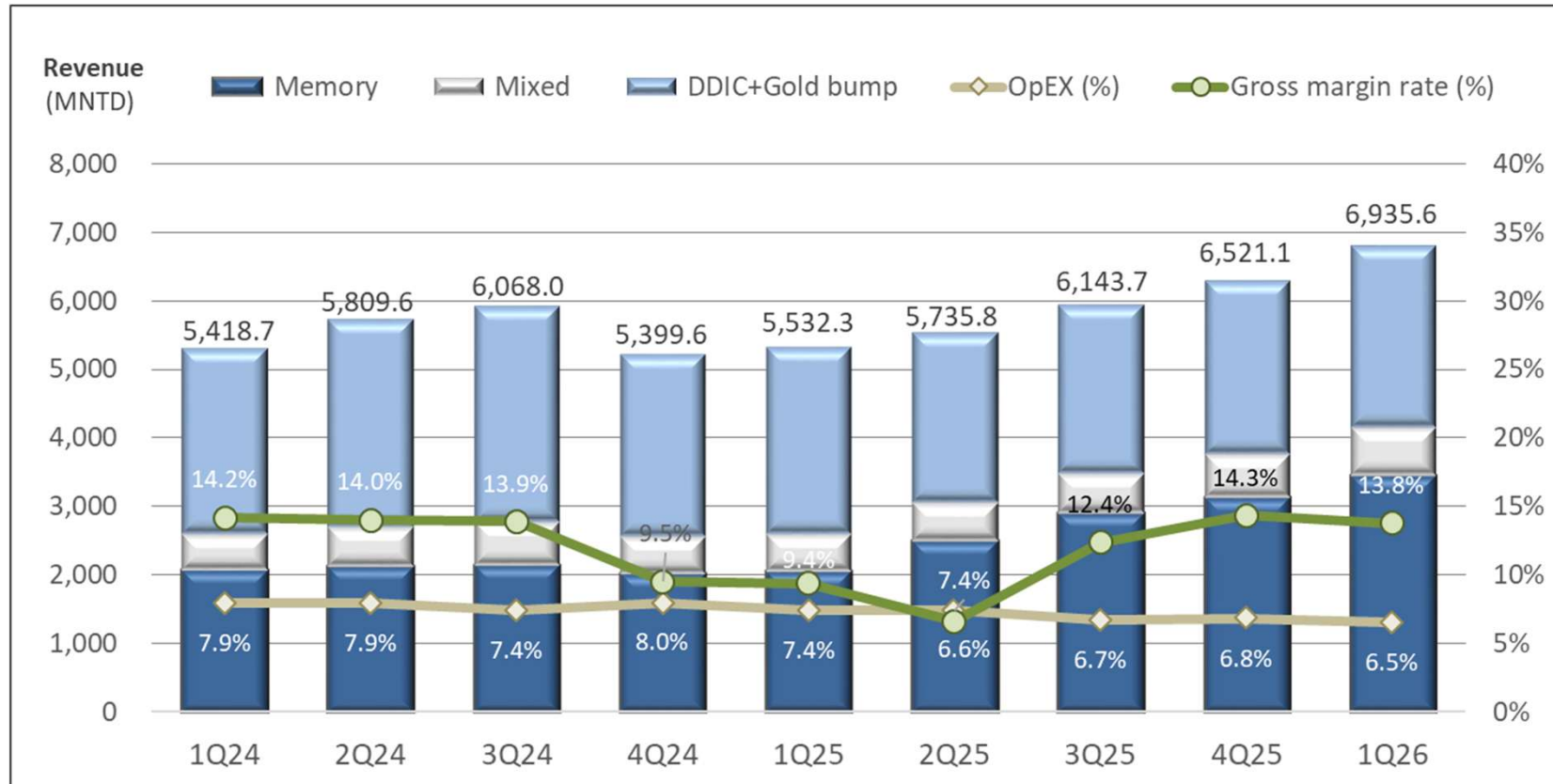
1Q26 Operating Results



Revenue & Gross Margin

□ 1Q26

- Revenue: NT\$6,935.6M (QoQ: +6.4%, YoY: +25.4%)
- Gross Margin: 13.8% (QoQ: -0.5ppts, YoY: +4.4ppts)



Utilization Rate

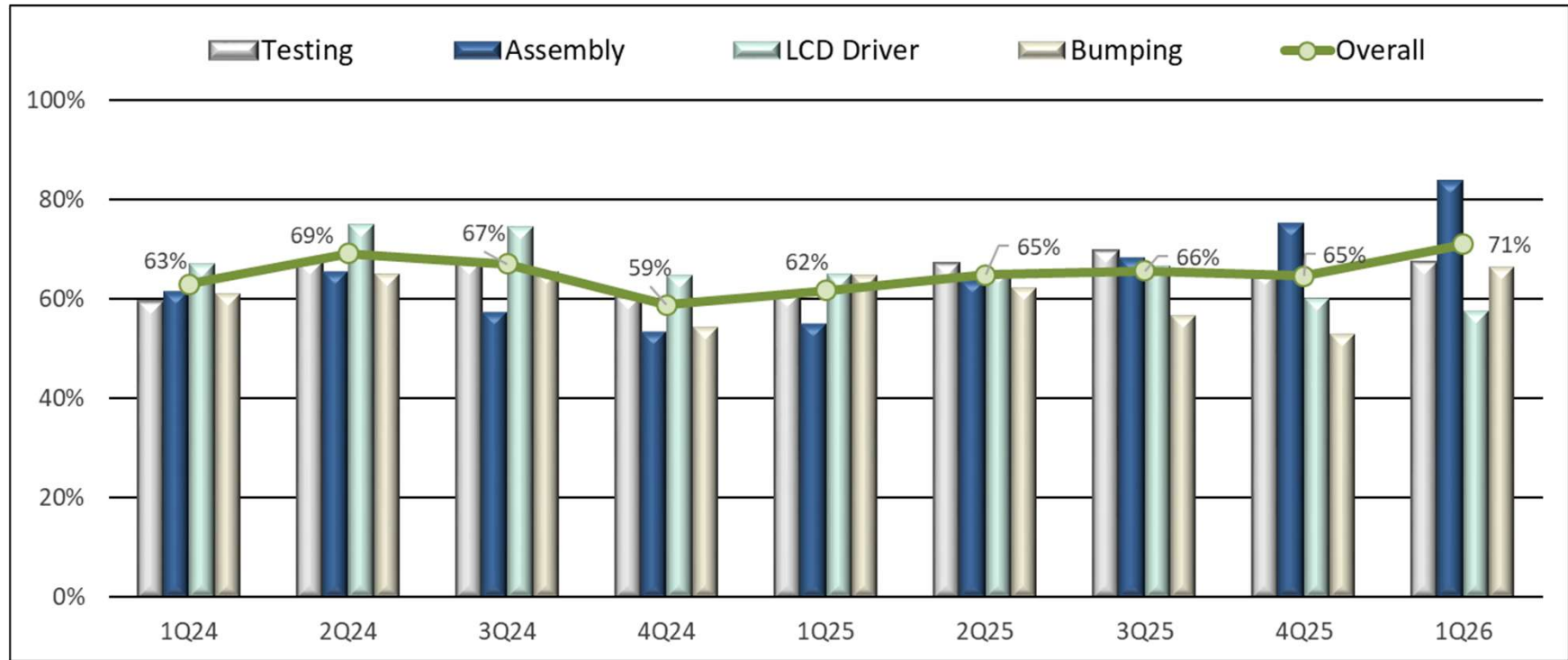
1Q26: 68%
4Q25: 65%
1Q25: 61%

1Q26: 84%
4Q25: 75%
1Q25: 55%

1Q26: 58%
4Q25: 60%
1Q25: 65%

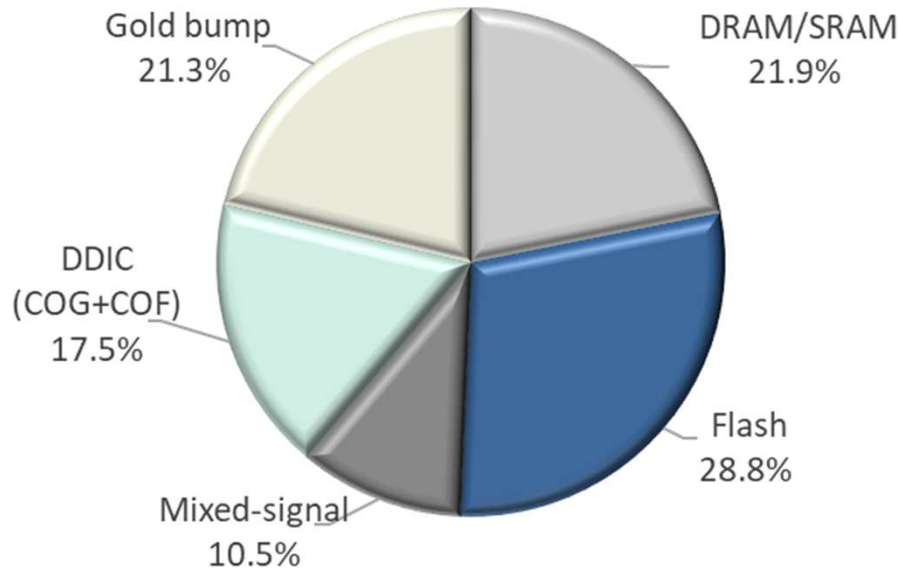
1Q26: 67%
4Q25: 53%
1Q25: 65%

1Q26: 71%
4Q25: 65%
1Q25: 62%

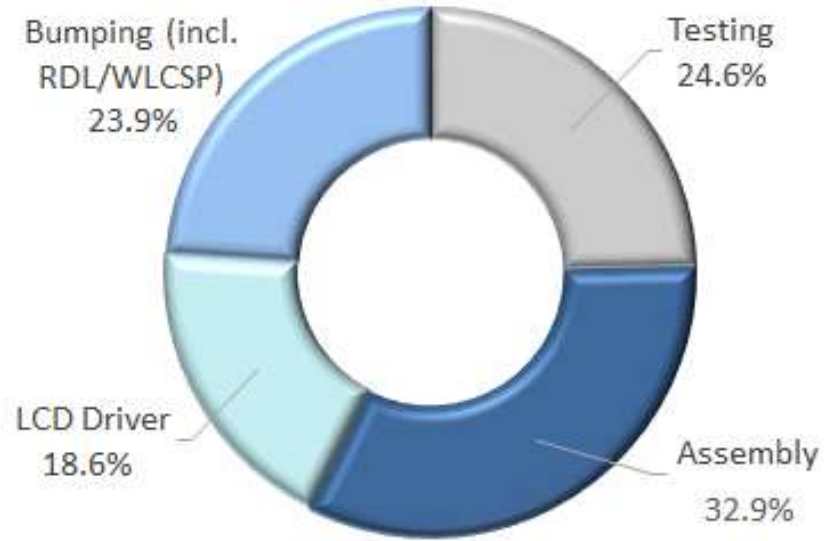


1Q26 Revenue Breakdown

Product

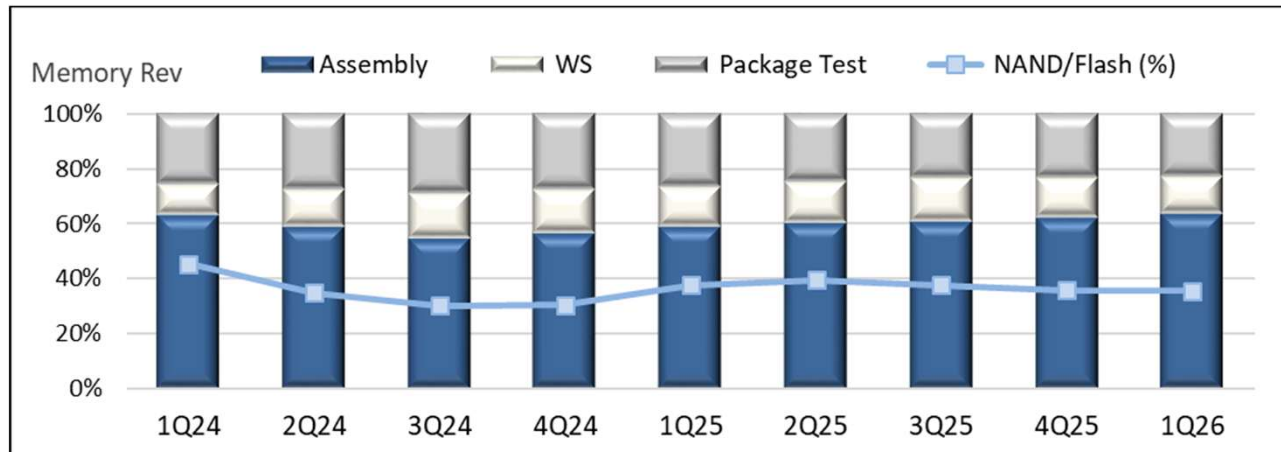
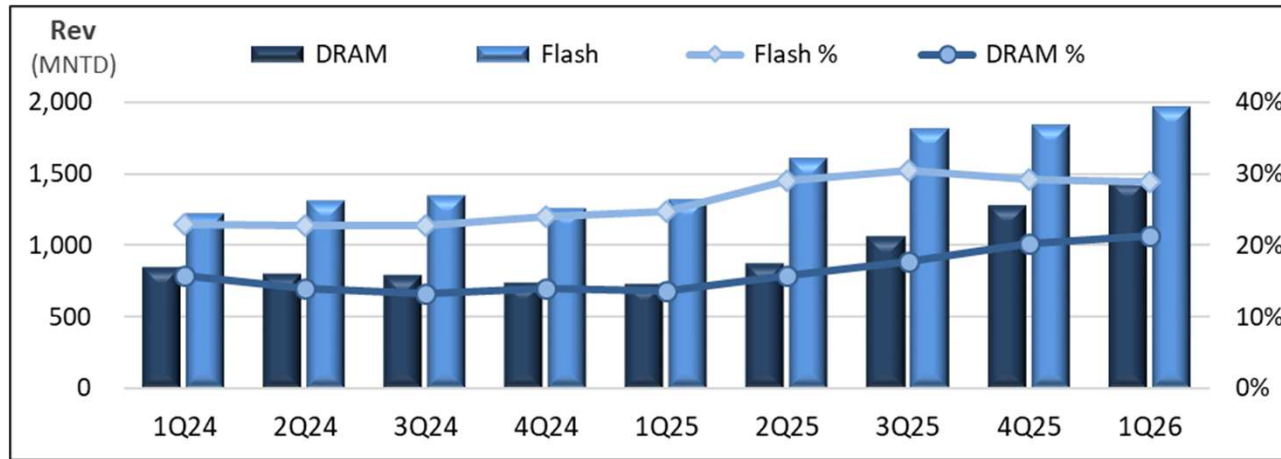


Manufacturing Site



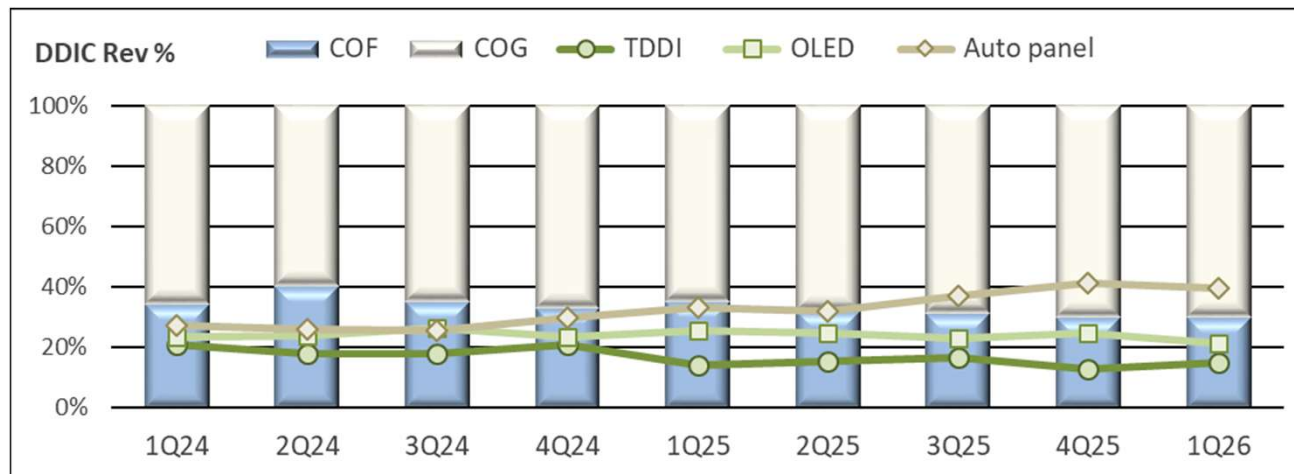
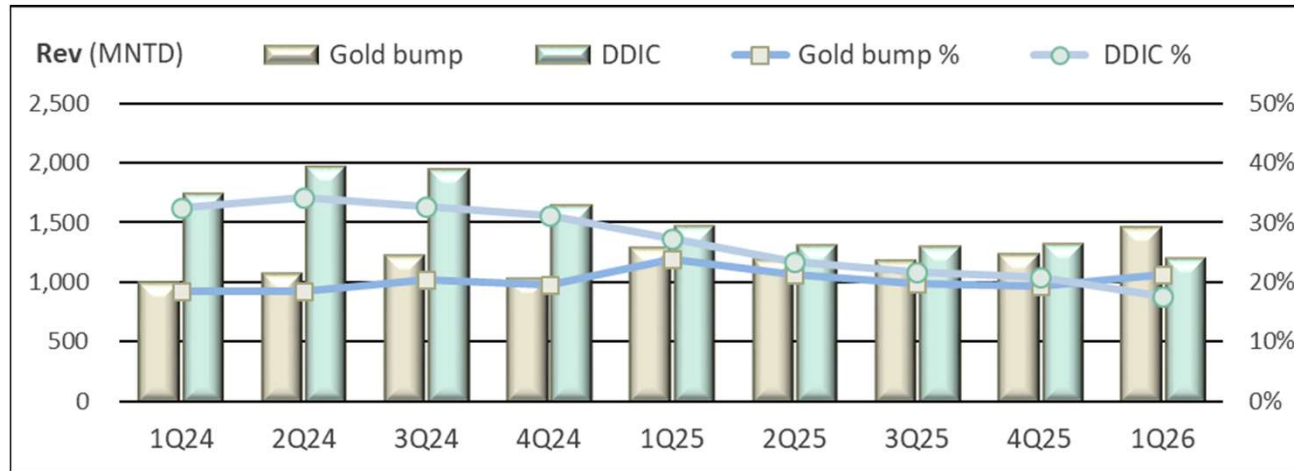
Revenue Breakdown – Memory

□ 1Q26: 50.7% (QoQ: +9.8%, YoY: +66.6%)

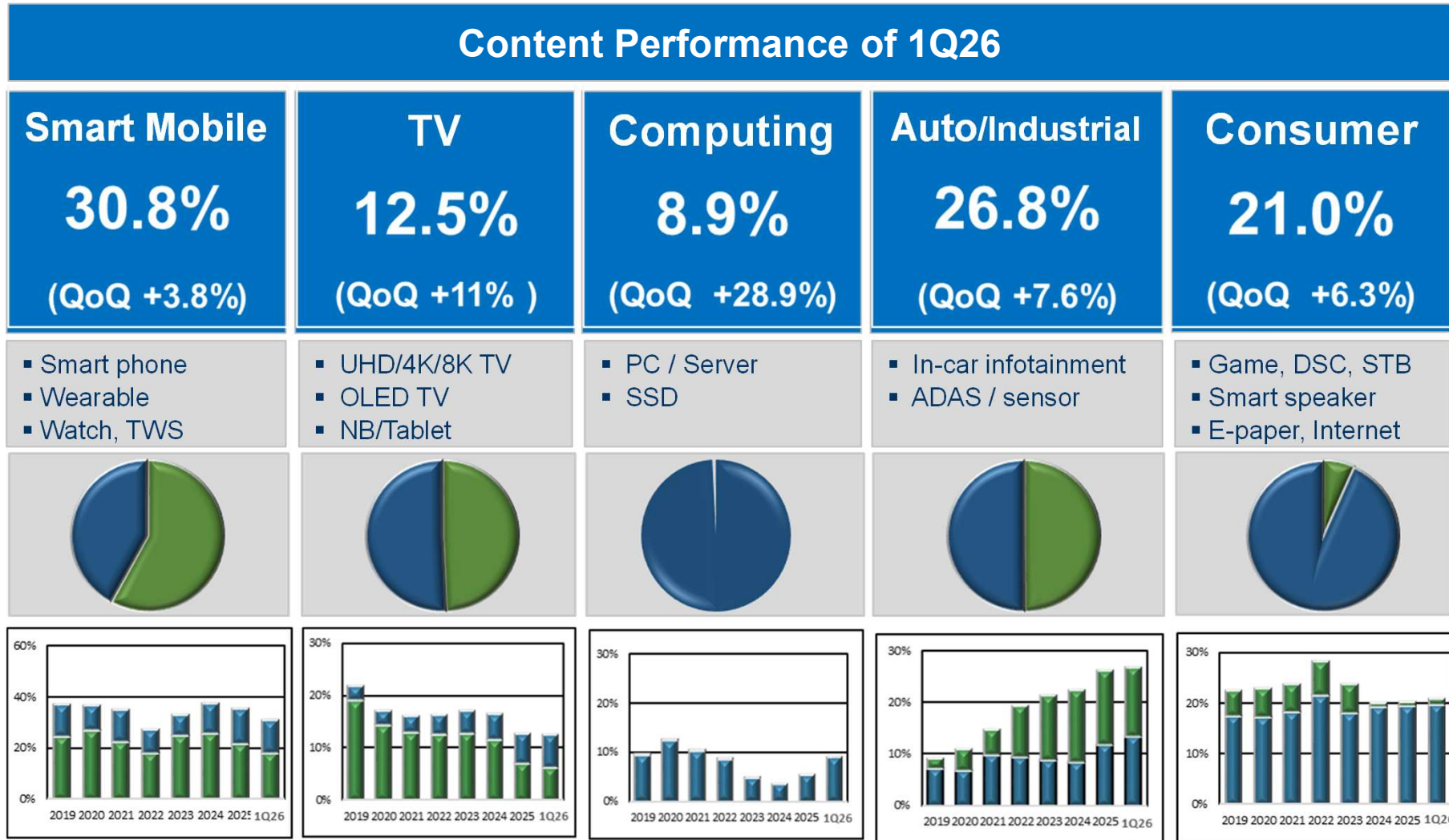


Revenue Breakdown – DDIC + Gold Bump

□ 1Q26: 38.8% (QoQ: +4.4%, YoY: -3.4%)

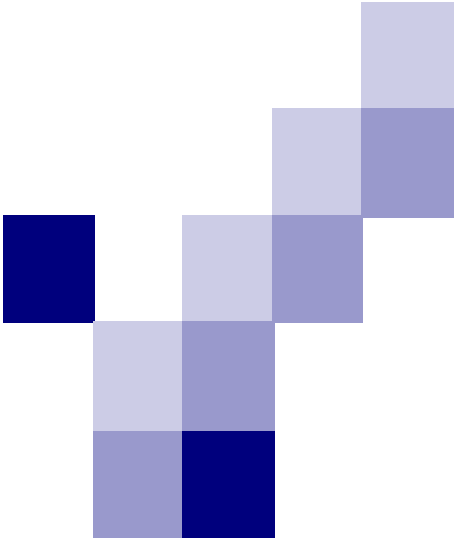


Revenue Breakdown – End Market



Note: Move “Watch” & “TWS” to “ Smart Mobile” from “Consumer” since 1Q24

● DDIC & Gold bump
 ● Memory & Mixed-signal 10



1Q26 Financial Results



Consolidated Operating Results Summary

| (NT\$ Millions) | 1Q26 | 4Q25 | 1Q25 |
|---|---------|---------|---------|
| Revenue | 6,935.6 | 6,521.1 | 5,532.3 |
| Profit Attributable to the Company | 504.9 | 499.7 | 176.3 |
| EPS Attributable to the Company - Basic (NT\$) | 0.72 | 0.72 | 0.24 |
| Earnings per ADS equivalent - Basic (US\$) ⁽¹⁾ | 0.45 | 0.45 | 0.15 |
| Depreciation & Amortization | 1,246.5 | 1,244.3 | 1,308.7 |
| CapEx | 534.9 | 1,710.8 | 569.8 |
| Return on Equity (%) ⁽²⁾ | 8.3% | 8.4% | 2.8% |

Notes:

(1) The exchange rate was NT\$32.05 against to US\$1.00

(2) Annualized return on equity to the Company for the quarter

Consolidated Statements of Comprehensive Income

Selected Items from Consolidated Statements of Comprehensive Income

| (NT\$ Millions) | 1Q26 | 4Q25 | QoQ | 1Q25 | YoY |
|---|---------|---------|----------|---------|---------|
| Revenue | 6,935.6 | 6,521.1 | 6.4% | 5,532.3 | 25.4% |
| Gross Profit | 955.5 | 935.5 | 2.1% | 518.4 | 84.3% |
| Gross Margin | 13.8% | 14.3% | -0.5ppts | 9.4% | 4.4ppts |
| Operating Expenses | (451.8) | (442.7) | 2.1% | (411.3) | 9.8% |
| Operating Profit | 519.7 | 635.6 | -18.2% | 116.0 | 348.0% |
| Operating Profit Margin | 7.5% | 9.7% | -2.2ppts | 2.1% | 5.4ppts |
| Non-operating Income (Expenses) ⁽¹⁾ | 78.5 | (23.8) | -429.8% | 82.1 | -4.4% |
| Profit Attributable to the Company | 504.9 | 499.7 | 1.0% | 176.3 | 186.4% |
| EPS Attributable to the Company - Basic (NT\$) | 0.72 | 0.72 | 0.0% | 0.24 | 200.0% |
| Weighted Average Shares Outstanding (in thousands) - Basic | 699,983 | 697,740 | 0.3% | 723,102 | -3.2% |
| EPS Attributable to the Company - Diluted (NT\$) | 0.72 | 0.71 | 1.4% | 0.24 | 200.0% |
| Weighted Average Shares Outstanding (in thousands) - Diluted | 701,930 | 699,120 | 0.4% | 727,192 | -3.5% |

Note (1) :

QoQ: Difference mainly due to the positive impact on the share of associates accounted for using equity method of NT\$130M from the share of loss of associates accounted for using equity method of NT\$111M to the share of profit of associates accounted for using equity method of NT\$19M and partially offset by the decrease of foreign exchange gains of NT\$40M

Consolidated Statements of Financial Position & Key Indices

Selected Items from Consolidated Statements of Financial Position

| (NT\$ Millions) | 1Q26 | | 4Q25 | | 1Q25 | |
|------------------------------|----------|--------|----------|--------|----------|--------|
| | Amount | % | Amount | % | Amount | % |
| Current Assets | 24,338.8 | 54.3% | 25,147.3 | 55.4% | 22,229.4 | 51.4% |
| Non-current Assets | 20,492.4 | 45.7% | 20,205.1 | 44.6% | 20,984.2 | 48.6% |
| Total Assets | 44,831.2 | 100.0% | 45,352.4 | 100.0% | 43,213.6 | 100.0% |
| Current Liabilities | 9,986.0 | 22.3% | 10,467.1 | 23.1% | 7,118.8 | 16.5% |
| Non-current Liabilities | 10,237.9 | 22.8% | 10,876.9 | 24.0% | 11,151.3 | 25.8% |
| Total Liabilities | 20,223.9 | 45.1% | 21,344.0 | 47.1% | 18,270.1 | 42.3% |
| Total Equity | 24,607.3 | 54.9% | 24,008.4 | 52.9% | 24,943.5 | 57.7% |
| Total Liabilities and Equity | 44,831.2 | 100.0% | 45,352.4 | 100.0% | 43,213.6 | 100.0% |
| Key Indices | | | | | | |
| A/R Turnover Days | 83 | | 85 | | 85 | |
| Inventory Turnover Days | 60 | | 54 | | 49 | |

Consolidated Statements of Cash Flows

| (NT\$ Millions) | 1Q26 | 1Q25 |
|--|-----------|-----------|
| Cash and Cash Equivalents at Beginning of Period | 14,858.9 | 15,219.0 |
| Net Cash Generated from (used in) Operating Activities | 327.7 | 1,048.8 |
| Net Cash Generated from (used in) Investing Activities | (2,235.4) | (1,695.0) |
| Net Cash Generated from (used in) Financing Activities | (569.3) | (1,010.5) |
| Effect of Exchange Rate Change on Cash | 5.0 | 3.2 |
| Cash and Cash Equivalents at End of Period | 12,386.9 | 13,565.5 |
| Free Cash Flow ⁽¹⁾⁽²⁾ | 1,109.3 | 830.6 |

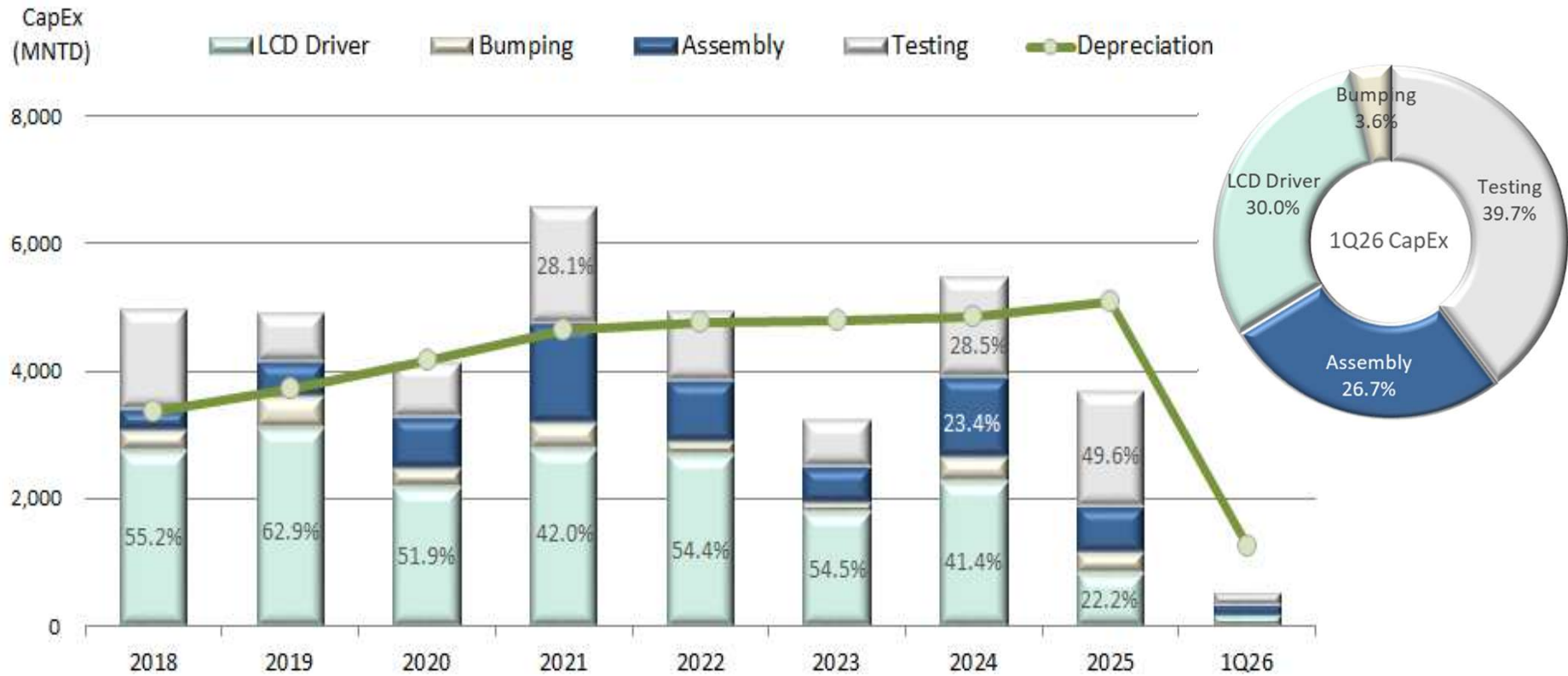
Notes :

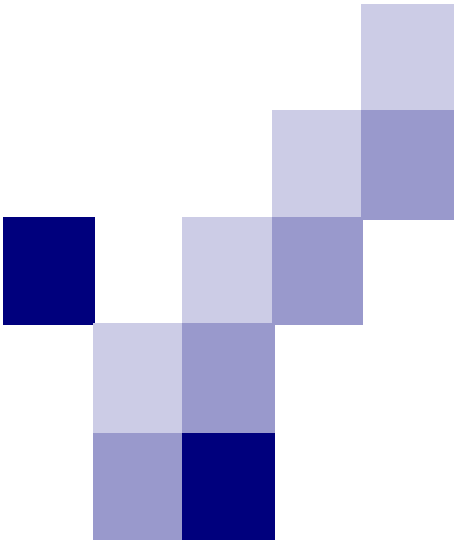
- (1) Free cash flow was calculated by adding depreciation, amortization, interest income together with operating profit and then subtracting CapEx, interest expense, income tax expense and dividend from the sum.
- (2) Difference mainly due to the increase of operating profit of NT\$404M and partially offset by the increase of income tax expenses of NT\$72M and decrease of depreciation expenses of NT\$62M.

Capital Expenditures & Depreciation

□ 1Q26

- CapEx: NT\$534.9M
- Depreciation: NT\$1,246.5M





Business Outlook



Market & Business Outlook

- ❑ Overall momentum remains stable, with 2H26 expected to outpace 1H26
 - Structurally driven demand tied to AI-related applications, particularly in datacenter markets, with diversified exposure in other growth markets
- ❑ Capital allocation remains balanced and disciplined
 - Investing in long-term capacity expansion and debottlenecking to support future demand
- ❑ Planned increases OSAT price of Memory and DDIC products
- ❑ Memory: Momentum remain solid and stable
 - DRAM demand continues to rebound steadily
 - Flash momentum trends to stable
- ❑ DDIC: Consumer end-demand impacted by high memory product price
 - OLED momentum trends to stable, benefitting by customer's restocking
 - Wearable product momentum remain stable compared with other DDIC products