



## ChipMOS Announces Adjustment To Conversion Price Of Convertible Notes

HSINCHU, Taiwan, Nov. 4, 2005 -- ChipMOS TECHNOLOGIES (Bermuda) LTD. ("ChipMOS" or the "Company") (Nasdaq: IMOS) today announced that, pursuant to the terms of the Indenture, dated November 3, 2004, between the Company and The Bank of New York, as Trustee, it has notified the Trustee that the Conversion Price has been adjusted from US\$7.85 per Common Share to US\$6.28 per Common Share, with effect from November 3, 2005.

### **About ChipMOS TECHNOLOGIES (Bermuda) LTD.:**

ChipMOS ( <http://www.chipmos.com.tw> ) is a leading independent provider of semiconductor testing and assembly services to customers primarily in Taiwan, Japan, and the U.S. With advanced facilities in Hsinchu and Southern Taiwan Science Parks in Taiwan and in Shanghai, ChipMOS and its subsidiaries provide testing and assembly services to a broad range of customers, including leading fabless semiconductor companies, integrated device manufacturers and independent semiconductor foundries.

### **Forward-Looking Statements**

Certain statements contained in this announcement may be viewed as "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's most recent Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission (the "SEC") and in the Company's other filings with the SEC.

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