



## ChipMOS REPORTS SECOND QUARTER 2007 RESULTS

### 2Q07 Revenue Increases 22.2% Compared to 2Q06

### 2Q07 Gross Margin Improves to 27.6%

### First Half 2007 Capex of US\$109.3 Million vs US\$249.2 Million in First Half of 2006

HSINCHU, Taiwan, Aug. 15, 2007 -- ChipMOS TECHNOLOGIES (Bermuda) LTD. ("ChipMOS" or the "Company") (Nasdaq: IMOS) today reported unaudited consolidated financial results for the second quarter ended June 30, 2007. All U.S. dollar figures in this release are based on the exchange rate of NT\$32.86 against US\$1.00 as of June 29, 2007.

Net revenue for the second quarter of 2007 was NT\$5,833.5 million or US\$177.5 million, an increase of 22.2% from NT\$4,774.7 million or US\$145.3 million for the same period in 2006 and an increase of 1.9% from NT\$5,723.0 million or US\$174.2 million in the first quarter of 2007. Under US GAAP, the gross margin for the second quarter of 2007 was 27.6%, compared to 28.5% for the same period of 2006 and 27.2% for the first quarter of 2007. Under US GAAP, net income for the second quarter of 2007 was NT\$135.4 million or US\$4.1 million, and NT\$1.63 or US\$0.05 per basic common share, compared to NT\$265.7 million or US\$8.1 million, and NT\$3.74 or US\$0.11 per basic common share, for the first quarter of 2007. Net income under US GAAP included non-cash charges for changes in the fair value of the embedded derivative liabilities and amortization of discount on convertible notes of NT\$236.5 million or US\$7.2 million for the second quarter of 2007 and NT\$102.9 million or US\$3.1 million for the first quarter of 2007. Excluding the above special items regarding the convertible notes, non-GAAP adjusted net income for the second quarter of 2007 was NT\$371.9 million or US\$11.3 million, and NT\$4.49 or US\$0.14 per basic common share, compared to non-GAAP adjusted net income of NT\$368.6 million or US\$11.2 million, and NT\$5.18 or US\$0.16 per basic common share in the first quarter of 2007.

The unaudited consolidated financial results of ChipMOS for the second quarter ended June 30, 2007 included the financial results of ChipMOS TECHNOLOGIES INC., ChipMOS Japan Inc., ChipMOS U.S.A., Inc., ChipMOS TECHNOLOGIES (H.K.) Limited, MODERN MIND TECHNOLOGY LIMITED and its wholly-owned subsidiary ChipMOS TECHNOLOGIES (Shanghai) LTD., and ThaiLin Semiconductor Corp.

S.J. Cheng, Chairman and Chief Executive Officer of ChipMOS, said, "We are pleased with our performance in the second quarter. Our leadership position and long-term customer contracts helped us navigate the market's volatility. Despite continued pricing pressure in DRAM products, we achieved revenue growth on both a sequential and year-over-year basis, and expanded our gross margin to 27.6%. Our overall utilization rate improved to 80%. We currently expect further increases as we move into the second half of the year. However, the pricing pressure from DRAM businesses as well as TCP (Tape Carrier Package) services due to LCD driver technology migration to COF (Chip On Film) and COG (Chip On Glass) is expected to continue, which will partially offset the effects of our expected higher utilization. Though the short testing time, we have seen recovery of DDR II volume in August. DDR II volume is currently expected to increase month over month as the 70nm wafer manufacturing technology matures. The overall DRAM pricing pressure in the second half of 2007 has lessened as compared to the first half since certain portion of DRAM wafer capacity in the market has been allocated for NAND flash production by memory makers after the recent shortage of NAND supply. The decreased supply following the stronger DRAM demand in the second half of 2007 is currently expected to help resolve the over supply situation in the first half and gradually reduce our price pressure going forward."

S.K. Chen, Chief Financial Officer of ChipMOS, said, "There was very little change in the second quarter from the prior quarter in terms of revenue by segment. This reflects the improvement we are seeing in the important LCD driver market and healthy DDR and DDR II demand. We think there is considerable room for growth in these segments based on indications from our customers and market forecasts. From a geographic standpoint, we continue to see more and more content moving out of Japan and into Taiwan due to the growing presence and strength of our local manufacturing and supply chain. Importantly, our capex for the first half of 2007 came in at US\$109.3 million. This compares to US\$249.2 million in the first half of 2006. We are diligently managing our capex and following strict cost controls as we work to improve profitability and shareholder value."

#### Selected Operation Data

2Q07 1Q07 Revenue by segment Testing 49% 48% Assembly 33% 34% LCD Driver 18% 18%

Utilization by segment Testing 77% 79% Assembly 86% 82% LCD Driver 78% 68% Overall 80% 78%

CapEx US\$51.0 million US\$58.3 million Testing 44% 37% Assembly 44% 33% LCD Driver 12% 30%

Depreciation and amortization expenses (US GAAP) US\$51.3 million US\$51.7 million

### Third Quarter 2007 Outlook

Based on current customer forecasts and market conditions, ChipMOS currently expects that revenue for the third quarter of 2007 will be in the range of approximately US\$178 million to US\$185 million, which would represent flat to approximately 4% sequential growth compared to the second quarter of 2007. The Company currently expects US GAAP gross margin on a consolidated basis for the third quarter of 2007 to be in the range of approximately 23% to 27%, reflecting decreasing DDR I SDRAM testing business from Hynix and price pressure from TCP and other DRAM businesses.

Mr. Cheng commented, "We are currently very optimistic about our prospects for the second half of 2007. The expected significant increase in DDR II output from our DRAM customers especially in the fourth quarter will be the major growth driver in the second half. Flash memory also expected to be strong reflecting a combination of market fundamentals and the mix of our customers. In terms of the fourth quarter, we currently expect it will be much stronger than the third quarter based on customer forecast and favorable end market conditions. We will continue to seek leverage of available capacity as we aim to profitably grow our revenue base, while maximizing our return from prior investments and keeping new investments as low as possible. At the same time, while we commit to providing the outstanding support to our customers who have come to rely on ChipMOS, we also remain committed to keeping new investments as low as possible as we work to deliver improved profitability."

### Investor Conference Call / Webcast Details

ChipMOS will review detailed second quarter 2007 results on Wednesday, August 15, 2007 at 7:00PM ET (7:00AM, August 16, Taiwan time). The conference call-in number is 1-201-689-8562. A live webcast of the conference call will be available at ChipMOS' website at <http://www.chipmos.com/>. The playback will be available in 2 hours after the conclusion of the conference call and will be accessible by dialing 1-201-612-7415. The account number to access the replay is 3055 and the confirmation ID number is 248166.

### About ChipMOS TECHNOLOGIES (Bermuda) LTD.:

ChipMOS ( <http://www.chipmos.com/> ) is a leading independent provider of semiconductor testing and assembly services to customers in Taiwan, Japan, and the U.S. With advanced facilities in Hsinchu and Southern Taiwan Science Parks in Taiwan and Shanghai, ChipMOS and its subsidiaries provide testing and assembly services to a broad range of customers, including leading fabless semiconductor companies, integrated device manufacturers and independent semiconductor foundries.

### Forward-Looking Statements

Certain statements contained in this announcement may be viewed as "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's most recent Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission (the "SEC") and in the Company's other filings with the SEC.

### Use of Non-GAAP Information

Readers are reminded that non-GAAP numbers contained in this announcement are merely a supplement to, and not a replacement for, the GAAP financial measures. These non-GAAP numbers should be read in conjunction with the US GAAP financial measures. It should be noted as well that the non-GAAP information provided in this announcement may be different from the non-GAAP information provided by other companies.

-- FINANCIAL TABLES FOLLOW BELOW --

ChipMOS TECHNOLOGIES (Bermuda) LTD. CONSOLIDATED INCOME STATEMENT (UNAUDITED) For the Three Months Ended June 30, 2007, 2006 and March 31, 2007 Figures in Million of U.S. dollars (USD) (1) Except for Per Share Amounts and Shares Outstanding

ROC GAAP US GAAP 3 months ended 3 months ended Jun. 30, Mar. 31, Jun. 30, Jun. 30, Mar. 31, 2007 2007 2006 2007  
2007 USD USD USD USD USD

Net Revenue 177.5 174.2 145.3 177.5 174.2 Cost of Revenue 128.3 126.7 103.8 128.5 126.9 Gross Profit 49.2 47.5 41.5 49.0 47.3

Operating Expenses Research and Development 2.6 2.3 2.2 2.6 2.3 Sales and Marketing 0.8 0.8 0.8 0.8 0.8 General and Administrative 8.6 8.1 6.0 13.0 13.1 Total Operating Expenses 12.0 11.2 9.0 16.4 16.2

Income from Operations 37.2 36.3 32.5 32.6 31.1

Non-Operating Expenses, Net (0.2) (5.4) (1.3) (8.6) (7.6) Income before Income Tax, Minority Interests and Interest in Bonuses Paid by Subsidiaries 37.0 30.9 31.2 24.0 23.5

Income Tax Expense (15.3) (4.0) (4.9) (15.2) (3.9)

Income before Minority Interests and Interest in Bonuses Paid by Subsidiaries 21.7 26.9 26.3 8.8 19.6

Minority Interests (4.7) (12.8) (12.1) (4.7) (11.5)

Interest in Bonuses Paid by Subsidiaries (8.6) -- (4.5) -- --

Net Income 8.4 14.1 9.7 4.1 8.1 Earnings Per Share -Basic 0.10 0.20 0.14 0.05 0.11 Shares Outstanding (in thousands)-Basic 82,865 71,107 68,498 82,865 71,107 Earnings Per Share -Diluted 0.07 0.18 0.12 0.05 0.11 Shares Outstanding (in thousands)-Diluted 111,211 85,085 84,387 85,306 73,779

Note (1): All U.S. dollar figures in this release are based on the exchange rate of NT\$32.86 against US\$1.00 as of June 29, 2007. The convenience translation should not be construed as representations that the NT Dollar amounts have been, or could be in the future be, converted into US dollars at this or any other exchange rate.

ChipMOS TECHNOLOGIES (Bermuda) LTD. CONSOLIDATED INCOME STATEMENT (UNAUDITED) For the Three Months Ended June 30, 2007, 2006 and March 31, 2007 Figures in Million of NT dollars (NTD) Except for Per Share Amounts and Shares Outstanding

ROC GAAP US GAAP 3 months ended 3 months ended Jun. 30, Mar. 31, Jun. 30, Jun. 30, Mar. 31, 2007 2007 2006 2007 2007 NTD NTD NTD NTD NTD

Net Revenue 5,833.5 5,723.0 4,774.7 5,833.5 5,723.0 Cost of Revenue 4,216.8 4,163.6 3,411.9 4,222.6 4,168.2 Gross Profit 1,616.7 1,559.4 1,362.8 1,610.9 1,554.8

Operating Expenses Research and Development 85.6 74.4 70.8 85.6 74.4 Sales and Marketing 27.5 26.1 27.3 27.5 26.1 General and Administrative 281.8 266.5 197.2 428.7 433.2 Total Operating Expenses 394.9 367.0 295.3 541.8 533.7

Income from Operations 1,221.8 1,192.4 1,067.5 1,069.1 1,021.1

Non-Operating Expenses, Net (8.1) (176.8) (43.8) (281.5) (250.7) Income before Income Tax and Minority Interests and Interest in Bonuses Paid by Subsidiaries 1,213.7 1,015.6 1,023.7 787.6 770.4

Income Tax Expense (501.5) (130.7) (159.9) (498.9) (128.3)

Income before Minority Interests and Interest in Bonuses Paid by Subsidiaries 712.2 884.9 863.8 288.7 642.1

Minority Interests (155.4) (419.8) (398.0) (153.3) (376.4)

Interest in Bonuses Paid by Subsidiaries (283.2) -- (149.5) -- --

Net Income 273.6 465.1 316.3 135.4 265.7 Earnings Per Share - Basic 3.30 6.54 4.62 1.63 3.74 Shares Outstanding (in thousands)-Basic 82,865 71,107 68,498 82,865 71,107 Earnings Per Share - Diluted 2.15 6.06 3.89 1.59 3.60 Shares Outstanding (in thousands)-Diluted 111,211 85,085 84,387 85,306 73,779

ChipMOS TECHNOLOGIES (Bermuda) LTD. RECONCILIATION OF US GAAP NET INCOME TO NON-GAAP NET INCOME (UNAUDITED)

For the Three Months Ended June 30 and March 31, 2007 Figures in Million of U.S. dollars (USD) (Note 1) Except for Per

## Share Amounts

### Use of Non-GAAP Financial Information

To supplement our consolidated income statement (unaudited) for the three months ended June 30, 2007 on a US GAAP basis, the Company uses a non-GAAP measure of net income, which is US GAAP net income adjusted to exclude two non-cash charges referred to as special items. The two non-cash charges excluded are changes in the fair value of the embedded derivative liabilities and amortization of discount on convertible notes. These charges are considered by the management to be outside of the Company's core operating results. For example, changes in the fair value of the embedded derivative liabilities relate heavily to the Company's stock price, interest rate and volatility, all of which are difficult to predict and outside of the control of the Company and its management.

For these reasons, management uses non-GAAP adjusted measures of net income and non-GAAP net income per share to evaluate the performance of our core businesses, to estimate future core performance and to compensate employees. In addition, this information facilitates our management's internal comparisons to our historical operating results as well as to the operating results of our competitors.

The Company's management finds these supplemental non-GAAP measures to be useful, and we believe these non-GAAP measures are useful to investors in enabling them to perform additional analyses of past, present and future operating performance and as a supplemental means to evaluate our core operating results. However, readers are reminded that non-GAAP numbers are merely a supplement to, and not a replacement for, US GAAP financial measures. They should be read in conjunction with the US GAAP financial measures. It should be noted as well that our non-GAAP information may be different from the non-GAAP information provided by other companies.

3 months ended Jun. 30, 2007 Mar. 31, 2007 US GAAP Net Income 4.1 8.1

Special Items (in Non-Operating Expenses, Net) Changes in the fair value of the embedded derivative liabilities(Note 2) 4.4 0.3  
Amortization of discount on convertible notes(Note 3) 2.8 2.8 Total Special Items 7.2 3.1

Non-GAAP Adjusted Net Income 11.3 11.2

US-GAAP Net Income Per Share (Basic) 0.05 0.11 Adjustment for special items 0.09 0.05 Non-GAAP Net Income Per Share (Basic) 0.14 0.16

US-GAAP Net Income Per Share (Diluted) 0.05 0.11 Adjustment for special items 0.08 0.04 Non-GAAP Net Income Per Share (Diluted) 0.13 0.15

Notes: (1) All U.S. dollar figures in this release are based on the exchange rate of NT\$32.86 against US\$1.00 as of June 29, 2007. The convenience translation should not be construed as representations that the NT Dollar amounts have been, or could be in the future be, converted into US dollars at this or any other exchange rate.

(2) The Company's management believes excluding non-cash special charge for the changes in the fair value of the embedded derivative liabilities from its non-GAAP financial measure of net income is useful for itself and investors as such expense does not have any impact on cash available to the Company.

(3) The Company's management believes excluding non-cash amortization expense of discount on convertible notes from its non-GAAP financial measure of net income is useful for the Company and investors as such expense does not have any impact on cash available to the Company.

ChipMOS TECHNOLOGIES (Bermuda) LTD. NON-GAAP CONDENSED CONSOLIDATED INCOME STATEMENT (UNAUDITED)  
(Excluding non-cash charges for changes in the fair value of the embedded derivative liabilities and amortization of discount on convertible notes)

For the Three Months Ended June 30 and March 31, 2007 Figures in Million of U.S. dollars (USD) (Note 1) Except for Per Share Amounts and Shares Outstanding

3 months ended Jun. 30, 2007 Mar. 31, 2007 Net Revenue 177.5 174.2 Cost of Revenue 128.5 126.9 Gross Profit 49.0 47.3

Operating Expenses Research and Development 2.6 2.3 Sales and Marketing 0.8 0.8 General and Administrative 13.0 13.1

Total Operating Expenses 16.4 16.2  
Income from Operations 32.6 31.1  
Non-Operating Expenses, Net(Note 2) (1.4) (4.5)  
Income before Income Tax and Minority Interests(Note 2) 31.2 26.6  
Income Tax Expense (15.2) (3.9)  
Income before Minority Interests (Note 2) 16.0 22.7  
Minority Interests (4.7) (11.5)  
Net Income(Note 2) 11.3 11.2 Earnings Per Share-Basic(Note 2) 0.14 0.16  
Shares Outstanding (in thousands) -Basic 82,865 71,107 Earnings Per Share-Diluted(Note 2) 0.13 0.15  
Shares Outstanding (in thousands) -Diluted 85,306 73,779

Note: (1) All U.S. dollar figures in this release are based on the exchange rate of NT\$32.86 against US\$1.00 as of June 29, 2007. The convenience translation should not be construed as representations that NT Dollar amounts have been, or could be in the future be, converted into US dollars at this or any other exchange rate.

(2) The amount presented is not prepared in accordance with US GAAP and does not include non-cash charges for changes in the fair value of the embedded derivative liabilities and amortization of discount on convertible notes of NT\$236.5 million, or US\$7.2 million, for the three months ended June 30, 2007 and NT\$102.9 million, or US\$3.1 million, for the three months ended March 31, 2007. Please see "Reconciliation of US GAAP Net Income to Non-GAAP Net Income (Unaudited)" above.

ChipMOS TECHNOLOGIES (Bermuda) LTD. CONSOLIDATED BALANCE SHEET As of June 30, March 31, 2007 and December 31, 2006 Figures in Million of U.S. dollars (USD) (Note 1)

ROC GAAP US GAAP Jun. 07 Mar. 07 Dec. 06 Jun. 07 Mar. 07 Dec 06 (Un- (Un- (Un- (Un- audited) audited)(Audited) audited) audited) USD USD USD USD USD USD

ASSETS Cash and Cash Equivalents 125.7 127.3 179.4 125.7 127.3 179.4 Financial Assets at Fair Value Through Profit or Loss 7.4 28.5 58.7 7.4 28.5 58.7 Accounts and Notes Receivable 160.7 151.3 154.0 160.7 151.3 154.0 Inventories 28.3 26.1 28.8 28.3 26.1 28.8 Other Current Assets 70.0 36.6 12.2 70.0 36.6 12.2 Total Current Assets 392.1 369.8 433.1 392.1 369.8 433.1

Long-term Investments 11.2 11.1 11.2 11.2 11.1 11.2

Property, Plant & Equipment-Net 939.1 937.4 928.0 935.4 934.0 924.5 Intangible Assets 5.4 5.4 10.7 5.4 5.4 13.6 Other Assets 49.1 46.8 17.2 50.4 49.1 16.8 1,396.9 1,370.5 1,400.2 1,394.5 1,369.4 1,399.2 Total Assets

LIABILITIES Current Liabilities Short-Term Bank Loans 74.1 62.3 32.1 74.1 62.3 32.1 Current Portion of Long-Term Debt 104.4 63.7 71.1 104.4 63.7 71.1 Accounts Payable and Payables to Contractors and Equipment Suppliers 44.0 53.6 54.6 44.0 53.6 54.6 Other Current Liabilities 84.3 48.2 47.5 91.2 65.6 61.5 Total Current Liabilities 306.8 227.8 205.3 313.7 245.2 219.3 Long-Term Liabilities Long-Term Debts 445.3 491.8 483.9 483.2 522.4 512.4 Other Liabilities 13.7 15.6 14.6 14.7 16.6 15.3 Total Liabilities 765.8 735.2 703.8 811.6 784.2 747.0

SHAREHOLDERS' EQUITY Capital Stock 0.8 0.8 0.7 0.8 0.8 0.7 Option Warrants 4.2 4.2 4.3 15.1 15.2 14.5 Deferred Compensation (1.3) (1.5) (1.7) (6.9) (8.2) (9.2) Capital Surplus 369.8 370.4 293.0 350.0 350.5 273.3 Retained Earnings 146.7 141.7 131.5 117.5 116.7 112.6 Cumulated Translation Adjustments 5.6 4.8 2.1 5.6 4.8 2.1 Unrecognized Pension Cost -- -- -- (1.9) (1.9) (1.4) Minority Interests 105.3 114.9 266.5 102.7 107.3 259.6 Total Equity 631.1 635.3 696.4 582.9 585.2 652.2 Total Liabilities & Shareholders' Equity 1,396.9 1,370.5 1,400.2 1,394.5 1,369.4 1,399.2

Note (1): All U.S. dollar figures in this release are based on the exchange rate of NT\$32.86 against US\$1.00 as of June 29, 2007. The convenience translation should not be construed as representations the NT Dollar amounts have been, or could be in the future be, converted into US dollars at this or any other exchange rate.

ChipMOS TECHNOLOGIES (Bermuda) LTD. CONSOLIDATED BALANCE SHEET As of June 30, March 31, 2007 and December 31, 2006 Figures in Million of NT dollars (NTD)

ROC GAAP Jun. 07 Mar. 07 Dec. 06 (Unaudited) (Unaudited) (Audited) ASSETS NTD NTD NTD Cash and Cash Equivalents 4,128.3 4,183.6 5,895.9 Financial Assets at Fair Value Through Profit or Loss 243.1 937.5 1,929.1 Accounts and Notes Receivable 5,281.2 4,970.5 5,060.8 Inventories 931.0 856.1 945.8 Other Current Assets 2,299.6 1,202.3 401.0 Total Current Assets 12,883.2 12,150.0 14,232.6

Long-term Investments 366.8 364.6 366.7

Property, Plant & Equipment-Net 30,858.9 30,805.8 30,494.3 Intangible Assets 176.8 176.1 353.0 Other Assets 1,615.1 1,539.4 565.3 Total Assets 45,900.8 45,035.9 46,011.9

LIABILITIES Current Liabilities Short-Term Bank Loans 2,435.2 2,046.2 1,055.3 Current Portion of Long-Term Debt 3,428.7 2,093.4 2,335.3 Accounts Payable and Payables to Contractors and Equipment Suppliers 1,446.9 1,763.1 1,796.2 Other Current Liabilities 2,771.1 1,582.7 1,560.7 Total Current Liabilities 10,081.9 7,485.4 6,747.5 Long-Term Liabilities Long-Term Debts 14,631.2 16,160.3 15,900.5 Other Liabilities 449.6 512.9 479.0 Total Liabilities 25,162.7 24,158.6 23,127.0

SHAREHOLDERS' EQUITY Capital Stock 27.2 27.2 23.0 Option Warrants 137.7 139.4 140.7 Deferred Compensation (43.7) (50.8) (56.6) Capital Surplus 12,150.9 12,171.5 9,631.2 Retained Earnings 4,821.8 4,656.4 4,322.2 Cumulated Translation Adjustments 184.5 156.3 68.1 Unrecognized Pension Cost -- -- -- Minority Interests 3,459.7 3,777.3 8,756.3 Total Equity 20,738.1 20,877.3 22,884.9 Total Liabilities & Shareholders' Equity 45,900.8 45,035.9 46,011.9

ChipMOS TECHNOLOGIES (Bermuda) LTD. CONSOLIDATED BALANCE SHEET As of June 30, March 31, 2007 and December 31, 2006 Figures in Million of NT dollars (NTD)

US GAAP Jun. 07 Mar. 07 Dec. 06 (Unaudited) (Unaudited) (Audited) ASSETS NTD NTD NTD Cash and Cash Equivalents 4,128.3 4,183.6 5,895.9 Financial Assets at Fair Value Through Profit or Loss 243.1 937.5 1,929.1 Accounts and Notes Receivable 5,281.2 4,970.5 5,060.8 Inventories 931.3 856.4 946.1 Other Current Assets 2,299.6 1,202.3 401.0 Total Current Assets 12,883.5 12,150.3 14,232.9

Long-term Investments 366.8 364.6 366.7

Property, Plant & Equipment-Net 30,738.0 30,692.5 30,377.7 Intangible Assets 176.8 176.1 446.7 Other Assets 1,659.0 1,614.7 552.1 Total Assets 45,824.1 44,998.2 45,976.1

LIABILITIES Current Liabilities Short-Term Bank Loans 2,435.2 2,046.2 1,055.3 Current Portion of Long-Term Debt 3,428.7 2,093.4 2,335.3 Accounts Payable and Payables to Contractors and Equipment Suppliers 1,446.9 1,763.1 1,796.2 Other Current Liabilities 2,997.5 2,153.8 2,020.2 Total Current Liabilities 10,308.3 8,056.5 7,207.0 Long-Term Liabilities Long-Term Debts 15,877.5 17,164.4 16,836.2 Other Liabilities 482.9 546.4 502.2 Total Liabilities 26,668.7 25,767.3 24,545.4

SHAREHOLDERS' EQUITY Capital Stock 27.2 27.2 23.0 Option Warrants 495.9 500.4 478.1 Deferred Compensation (225.7) (270.5) (303.1) Capital Surplus 11,499.6 11,520.3 8,979.9 Retained Earnings 3,861.0 3,833.8 3,698.9 Cumulated Translation Adjustments 184.5 156.3 68.1 Unrecognized Pension Cost (62.9) (62.9) (44.7) Minority Interests 3,375.8 3,526.3 8,530.5 Total Equity 19,155.4 19,230.9 21,430.7 Total Liabilities & Shareholders' Equity 45,824.1 44,998.2 45,976.1

Contacts:

In Taiwan Dr. S.K. Chen ChipMOS TECHNOLOGIES (Bermuda) LTD. Tel: +886-6-507-7712 Email: s.k.\_chen@chipmos.com

In the U.S. David Pasquale The Ruth Group Tel: +1-646-536-7006 Email: dpasquale@theruthgroup.com