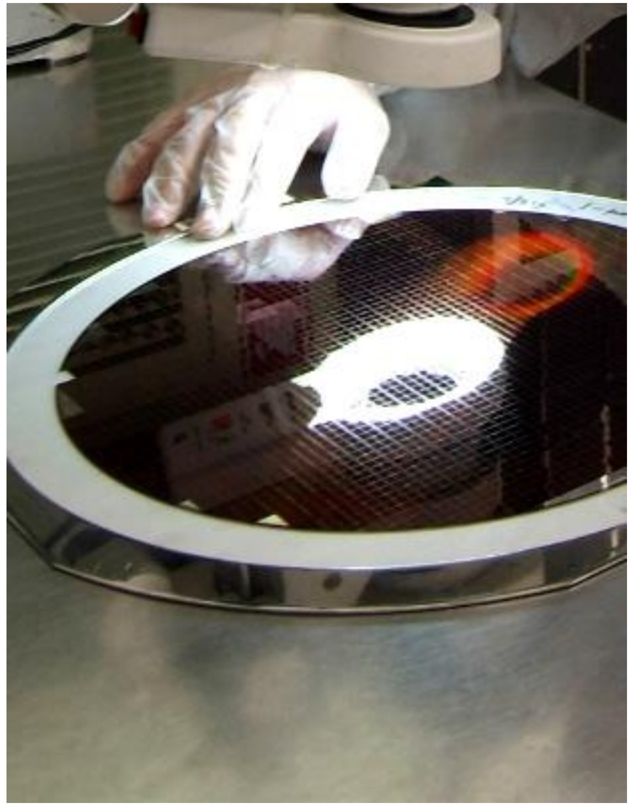

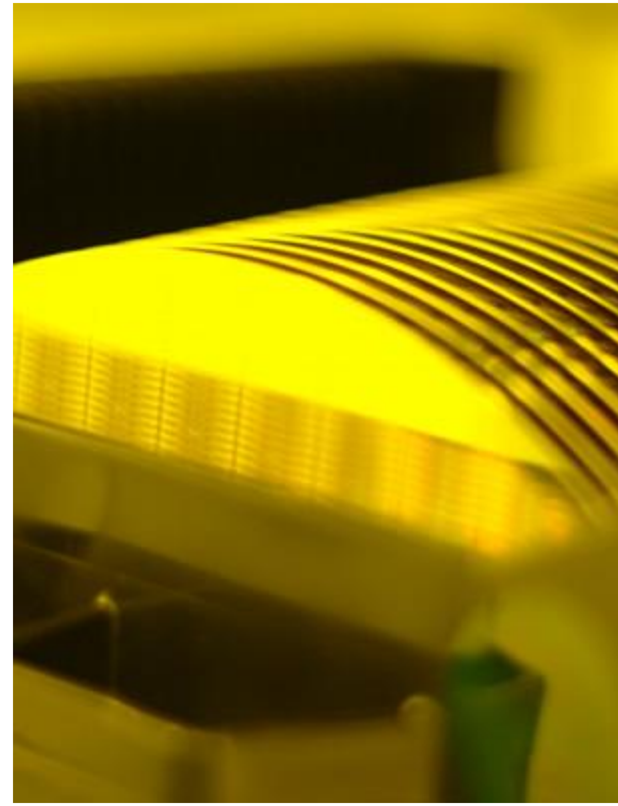

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Industry Leading Provider of Outsourced Semiconductor Assembly, Test & Bumping Services

2Q26 Results Conference

August 2026

Safe Harbor Notice

- This presentation contains certain forward-looking statements. These forward-looking statements may be identified by words such as ‘believes,’ ‘expects,’ ‘anticipates,’ ‘projects,’ ‘intends,’ ‘should,’ ‘seeks,’ ‘estimates,’ ‘future’ or similar expressions or by discussion of, among other things, strategies, goals, plans or intentions. These statements may include financial projections and estimates and their underlying assumptions, statements regarding current macroeconomic conditions, including the impacts of high inflation, foreign exchange rates and risk of recession, on demand for our products, consumer confidence and financial markets generally; changes in trade regulations, policies, and agreements and the imposition of tariffs that affect our products or operations, including potential new tariffs that may be imposed and our ability to mitigate with respect to future operations, products and services, and statements regarding future performance. Actual results may differ materially in the future from those reflected in forward-looking statements contained in this document, based on a number of important factors and risks, which are more specifically identified in the Company’s most recent U.S. Securities and Exchange Commission (the “SEC”) filings. Further information regarding these risks, uncertainties and other factors are included in the Company’s most recent Annual Report on Form 20-F filed with the SEC and in its other filings with the SEC.

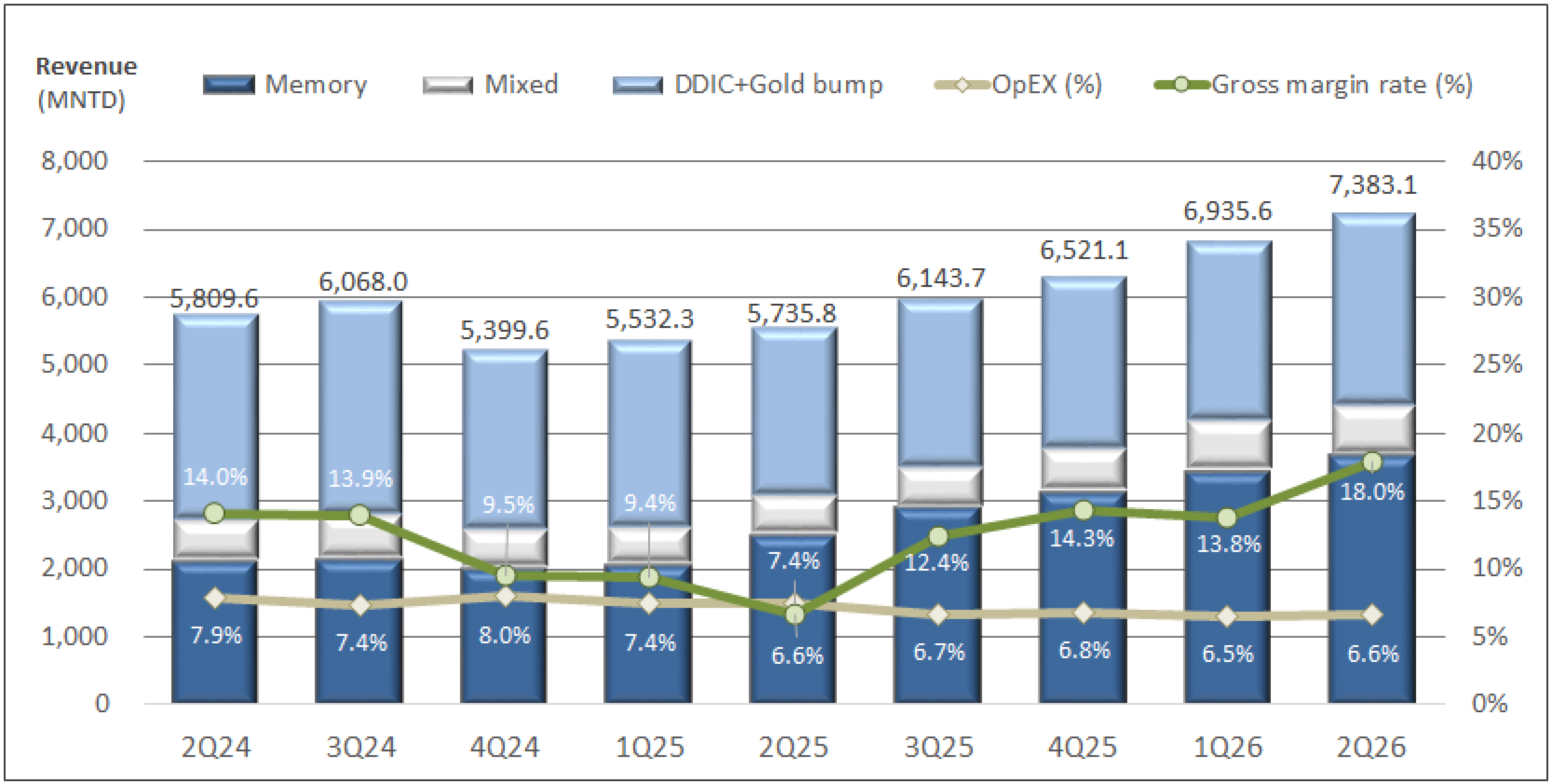
Agenda

- Welcome
- 2Q26 Operating Results — S.J. Cheng
- 2Q26 Financial Results — Silvia Su
- Business Outlook — S.J. Cheng
- Q&A

2Q26 Operating Results

Revenue & Gross Margin

- Revenue: NT$7,383.1M (QoQ: +6.5%, YoY: +28.7%)
- Gross Margin: 18.0% (QoQ: +4.2ppts, YoY: +11.4ppts)



Utilization Rate

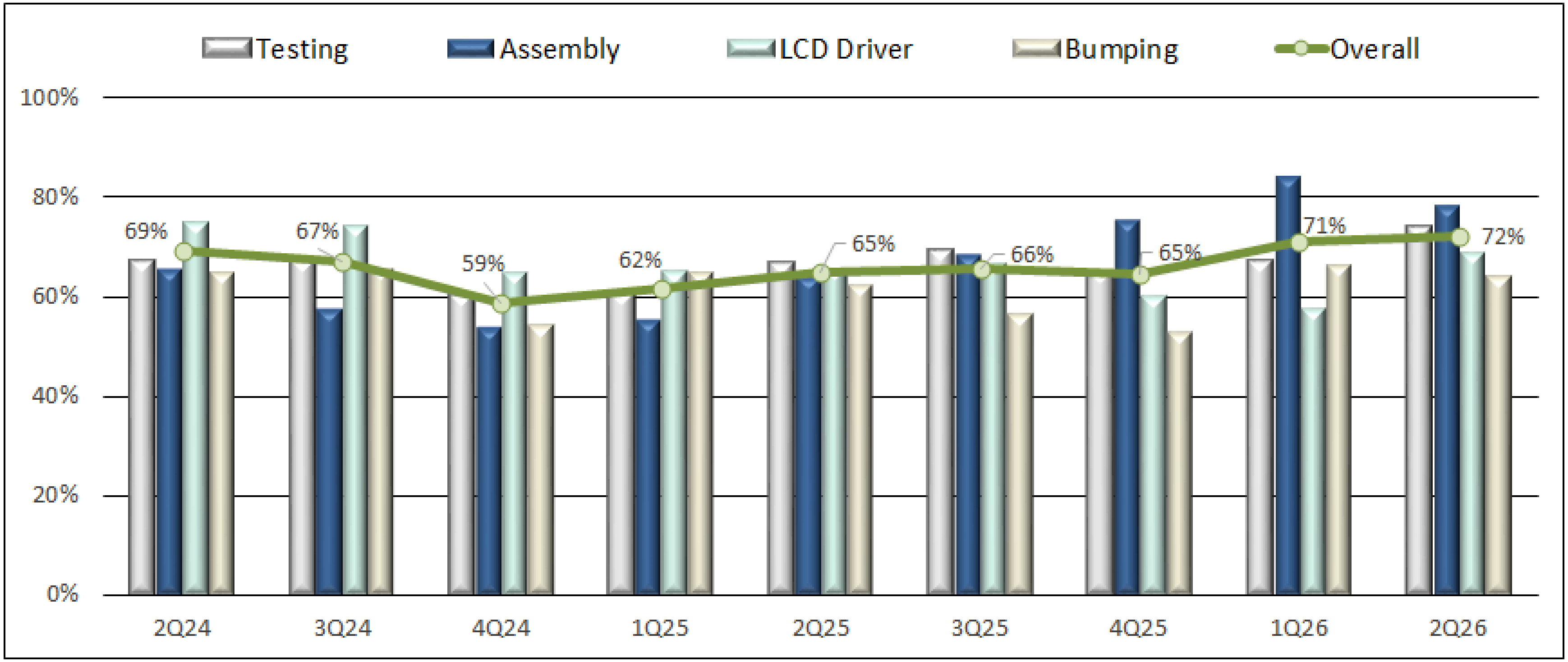
2Q26: 74%
1Q26: 68%
2Q25: 67%

2Q26: 78%
1Q26: 84%
2Q25: 64%

2Q26: 69%
1Q26: 58%
2Q25: 66%

2Q26: 65%
1Q26: 67%
2Q25: 63%

2Q26: 72%
1Q26: 71%
2Q25: 65%



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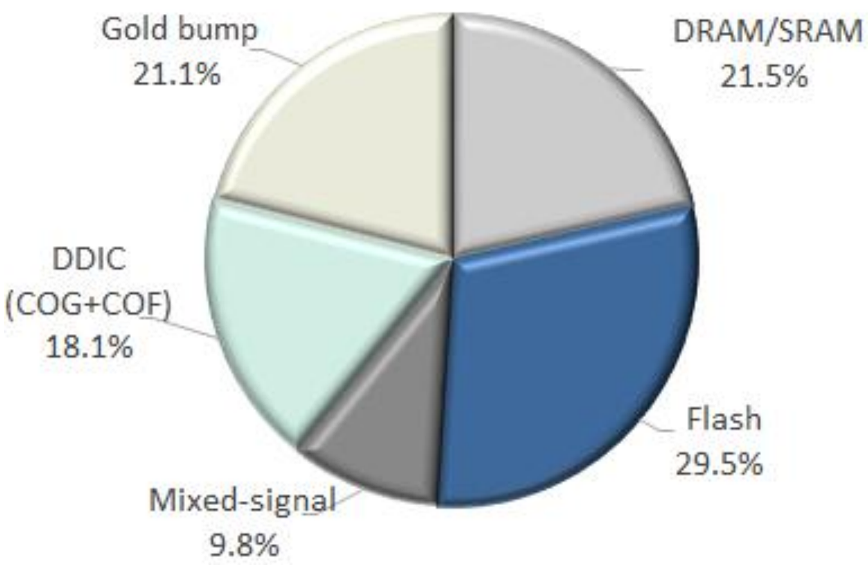
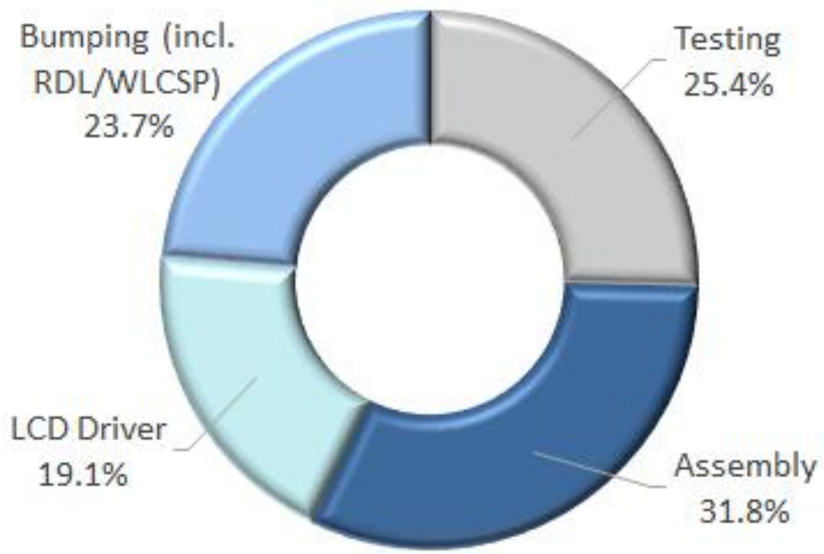
2Q26 Revenue Breakdown

Product



Manufacturing Site



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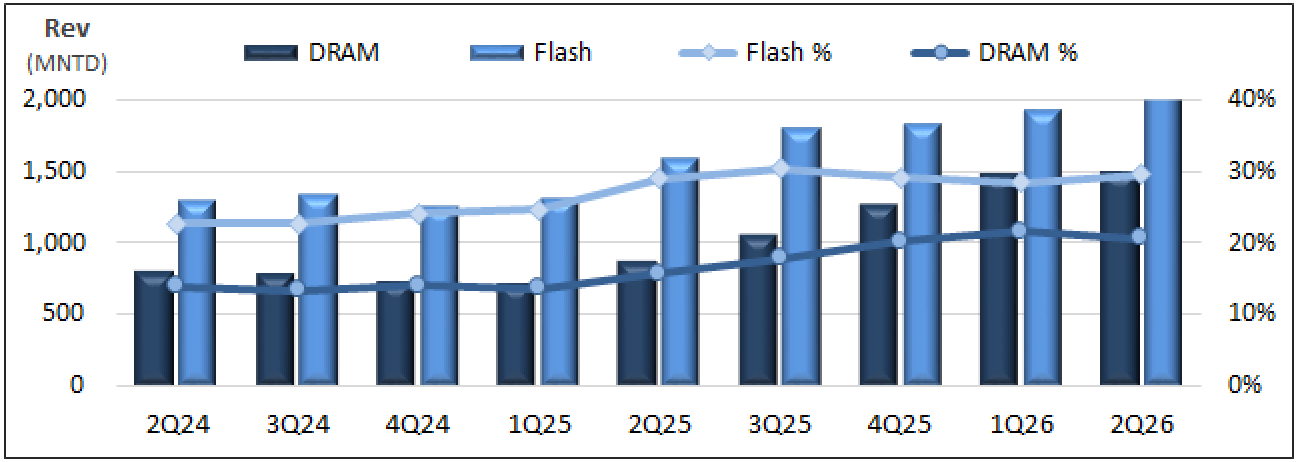
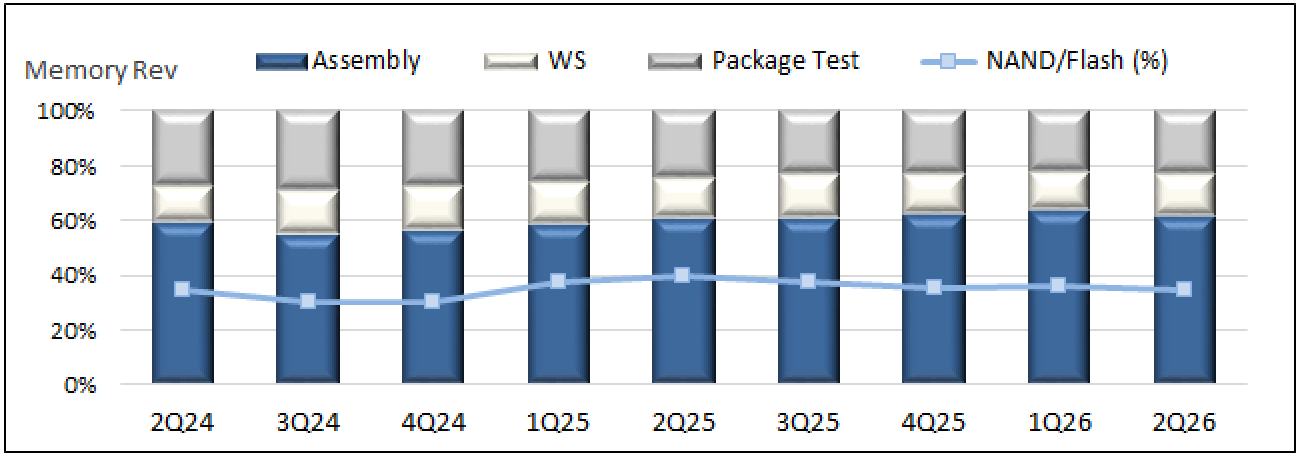
Revenue Breakdown - Memory

- 2Q26: 51.0% (QoQ: +6.7%, YoY: +46.7%)





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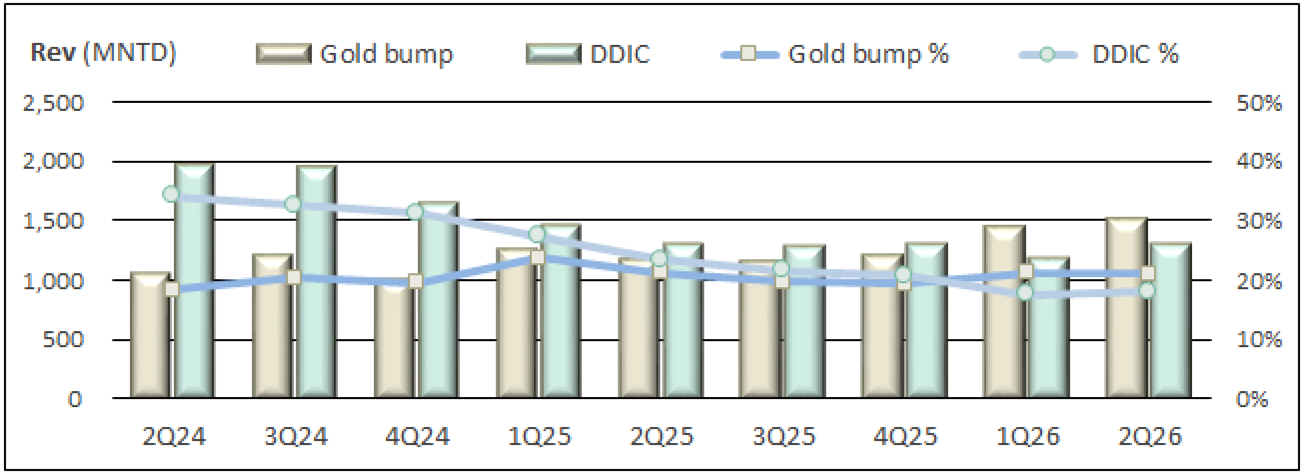
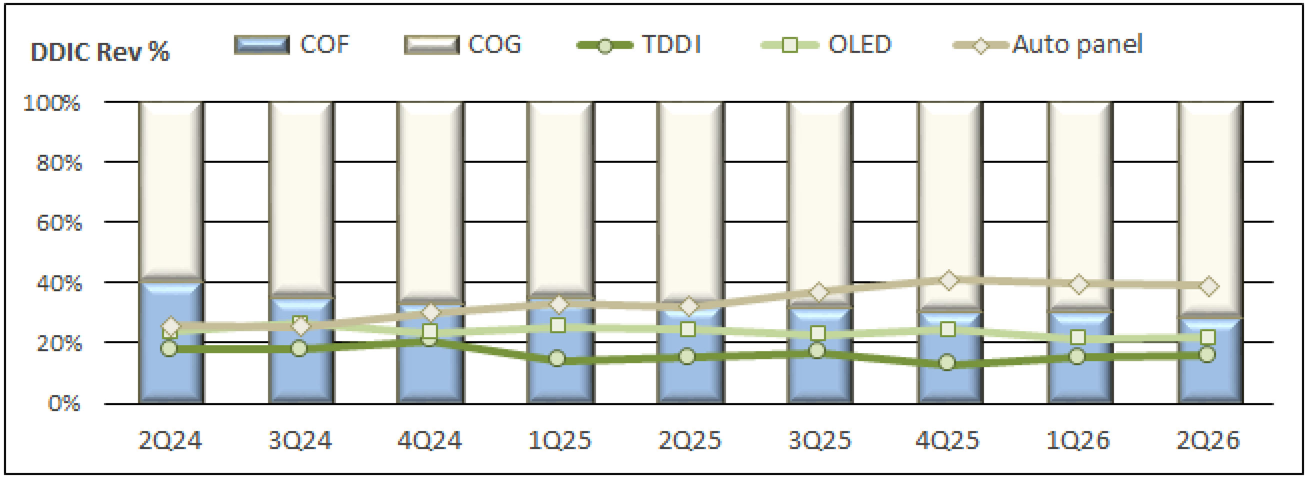
Revenue Breakdown － DDIC + Gold Bump

- 2Q26: 39.2% (QoQ: +7.1%, YoY: +14.1%)





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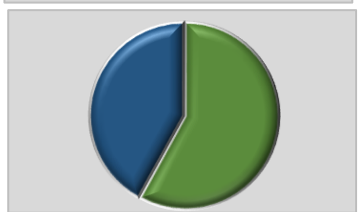
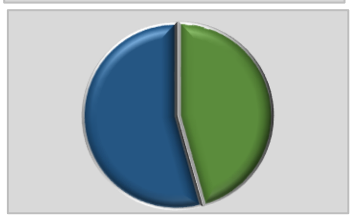
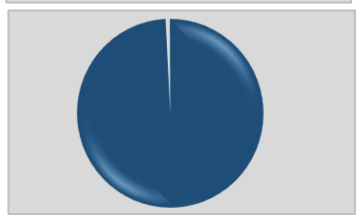
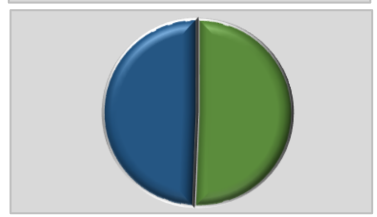
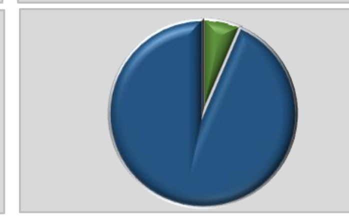
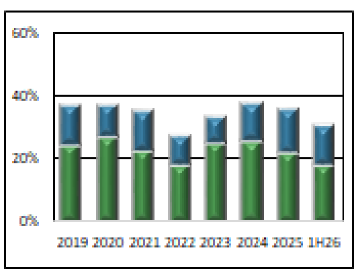
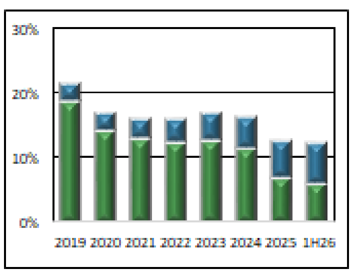
Revenue Breakdown - End Market

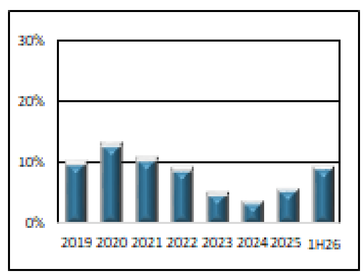
Content Performance of 2Q26

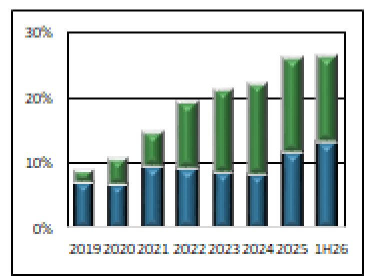
Smart Mobile	TV	Computing	Auto/Industrial	Consumer
29.9%	12.6%	6.4%	28.9%	22.2%
(QoQ +2.8%)	(QoQ +7.6%)	(QoQ -23.7%)	(QoQ +14.1%)	(QoQ +12.2%)
▪ Smart phone ▪ Wearable ▪ Watch, TWS	▪ UHD/4K/8K TV ▪ OLED TV ▪ NB/Tablet	▪ PC / Server ▪ SSD	▪ In-car infotainment ▪ ADAS / sensor	▪ Game, DSC, STB ▪ Smart speaker ▪ E-paper, Internet

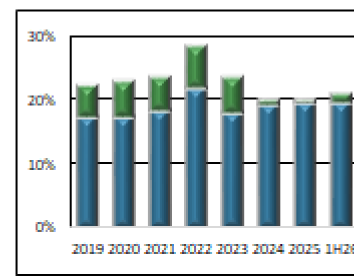
















Note: Move “Watch” & “TWS” to “ Smart Mobile” from “Consumer” since 1Q24

DDIC & Gold bump   Memory & Mixed-signal

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2Q26 Financial Results

Consolidated Operating Results Summary

(NT$ Millions)	2Q26	1Q26	2Q25
Revenue	7,383.1	6,935.6	5,735.8
Profit (Loss) Attributable to the Company	891.7	504.9	(533.1)
EPS Attributable to the Company - Basic (NT$)	1.28	0.72	(0.75)
Earnings (Losses) per ADS equivalent - Basic (US$)[1]	0.80	0.45	(0.47)
Depreciation & Amortization	1,218.1	1,246.5	1,281.2
CapEx	2,380.2	534.9	588.7
Return on Equity (%)[2]	14.4%	8.3%	-8.8%

Notes:

(1) The exchange rate was NT$31.85 against to US$1.00

(2) Annualized return on equity to the Company for the quarter

Consolidated Statements of Comprehensive Income

Selected Items from Consolidated Statements of Comprehensive Income

(NT$ Millions)	2Q26	1Q26	QoQ	2Q25	YoY
Revenue	7,383.1	6,935.6	6.5%	5,735.8	28.7%
Gross Profit	1,325.6	955.5	38.7%	378.8	249.9%
Gross Margin	18.0%	13.8%	4.2ppts	6.6%	11.4ppts
Operating Expenses	(486.5)	(451.8)	7.7%	(424.3)	14.7%
Operating Profit	948.0	519.7	82.4%	21.2	4371.7%
Operating Profit Margin	12.8%	7.5%	5.3ppts	0.4%	12.4ppts
Non-operating Income (Expenses) [1]	78.9	78.5	0.5%	(682.2)	111.6%
Profit (Loss) Attributable to the Company	891.7	504.9	76.6%	(533.1)	267.3%
EPS Attributable to the Company - Basic (NT$)	1.28	0.72	77.8%	(0.75)	270.7%
Weighted Average Shares Outstanding (in thousands) - Basic	699,983	699,983	0.0%	714,522	-2.0%
EPS Attributable to the Company - Diluted (NT$)	1.27	0.72	76.4%	(0.75)	269.3%
Weighted Average Shares Outstanding (in thousands) - Diluted	701,131	701,930	-0.1%	714,522	-1.9%

Note (1) :
YoY: Difference mainly due to the decrease of foreign exchange loss of NT$685M and the positive impact on valuation of financial assets at fair value through profit or loss of NT$80M from the loss on valuation of financial assets at fair value through profit or loss of NT$2M in 2Q25 to gain on valuation of financial assets at fair value through profit or loss of NT$78M in 2Q26.

Consolidated Statements of Financial Position & Key Indices

Selected Items from Consolidated Statements of Financial Position

(NT$ Millions)	2Q26 Amount	2Q26 %	1Q26 Amount	1Q26 %	2Q25 Amount	2Q25 %
Current Assets	25,573.0	54.5%	24,338.8	54.3%	23,149.8	53.2%
Non-current Assets	21,391.2	45.5%	20,492.4	45.7%	20,371.3	46.8%
Total Assets	46,964.2	100.0%	44,831.2	100.0%	43,521.1	100.0%
Current Liabilities	10,716.5	22.8%	9,986.0	22.3%	10,131.1	23.3%
Non-current Liabilities	11,397.6	24.3%	10,237.9	22.8%	10,134.0	23.3%
Total Liabilities	22,114.1	47.1%	20,223.9	45.1%	20,265.1	46.6%
Total Equity	24,850.1	52.9%	24,607.3	54.9%	23,256.0	53.4%
Total Liabilities and Equity	46,964.2	100.0%	44,831.2	100.0%	43,521.1	100.0%
Key Indices						
A/R Turnover Days	85		83		87	
Inventory Turnover Days	70		60		50	

Consolidated Statements of Cash Flows

(NT$ Millions)	1H26	1H25
Cash and Cash Equivalents at Beginning of Period	14,858.9	15,219.0
Net Cash Generated from (used in) Operating Activities	1,531.7	936.0
Net Cash Generated from (used in) Investing Activities	(3,209.6)	(2,165.1)
Net Cash Generated from (used in) Financing Activities	(632.7)	(302.6)
Effect of Exchange Rate Change on Cash	4.0	(25.5)
Cash and Cash Equivalents at End of Period	12,552.3	13,661.8
Free Cash Flow[1][2]	735.9	1,667.2

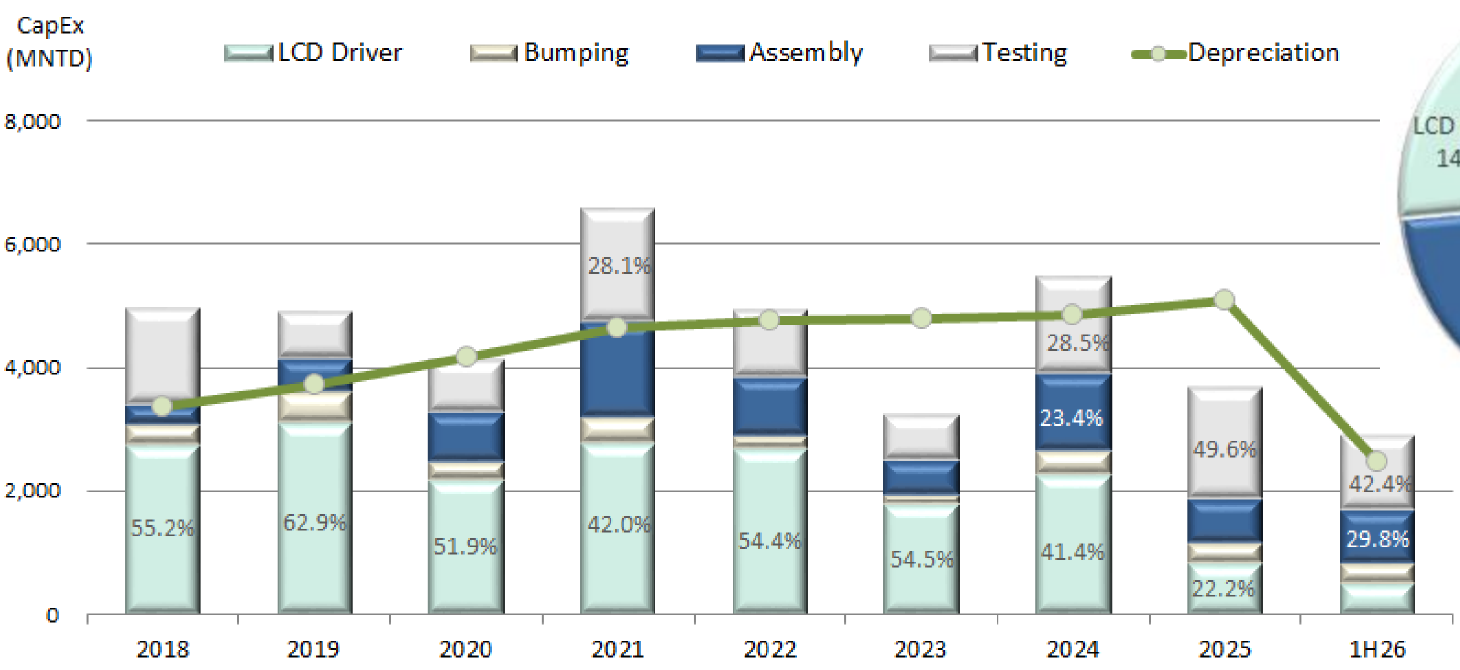
Notes :

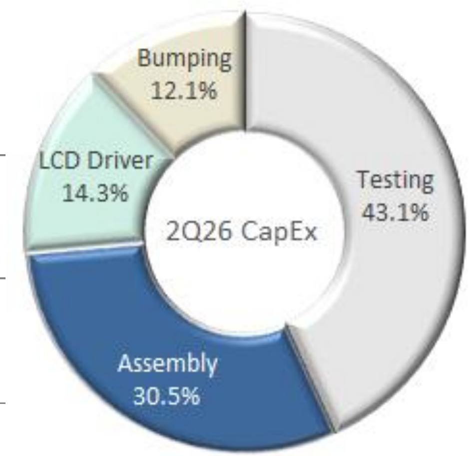
(1) Free cash flow was calculated by adding depreciation, amortization, interest income together with operating profit and then subtracting CapEx, interest expense, income tax expense and dividend from the sum.

(2) Difference mainly due to the increase of CapEx of NT$1,757M, the income tax change of NT$335M from the income tax benefit of NT$106M in 1H25 to income tax expense of NT$229M in 1H26, the decrease of depreciation expenses of NT$125M and partially offset by the increase of operating profit of NT$1,331M.

Capital Expenditures & Depreciation

- CapEx: NT$2,380.2M
- Depreciation: NT$1,218.1M





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Business Outlook

Market & Business Outlook

- Expect better 2H26 than 1H26 led by Memory demand
- Visibility currently extends through 2026
- Focus on optimizing product mix, controlling operating costs and monetizing lower UT level assets
  - Memory: Momentum expected to be better than DDIC led by customers' re-stocking and solid demand
    - ✓ DRAM demand continues to exceed supply
    - ✓ Flash momentum balanced
  - DDIC: Seeing signs of improvement
    - ✓ Auto panel market is stable compared with other DDIC products
    - ✓ OLED momentum benefiting from seasonal re-stocking
- Into mobile and AI ASIC-related fields to increase future growth opportunities
- Prioritize the silicon photonics supply chain as a new long-term driver

Q&A

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