

ChipMOS

**Industry Leading Provider of Outsourced Semiconductor
Assembly, Test & Bumping Services**

3Q25 Results Conference

November 2025

Safe Harbor Notice

- This presentation contains certain forward-looking statements. These forward-looking statements may be identified by words such as ‘believes,’ ‘expects,’ ‘anticipates,’ ‘projects,’ ‘intends,’ ‘should,’ ‘seeks,’ ‘estimates,’ ‘future’ or similar expressions or by discussion of, among other things, strategies, goals, plans or intentions. These statements may include financial projections and estimates and their underlying assumptions, statements regarding current macroeconomic conditions, including the impacts of high inflation, foreign exchange rates and risk of recession, on demand for our products, consumer confidence and financial markets generally; changes in trade regulations, policies, and agreements and the imposition of tariffs that affect our products or operations, including potential new tariffs that may be imposed and our ability to mitigate with respect to future operations, products and services, and statements regarding future performance. Actual results may differ materially in the future from those reflected in forward-looking statements contained in this document, based on a number of important factors and risks, which are more specifically identified in the Company’s most recent U.S. Securities and Exchange Commission (the “SEC”) filings. Further information regarding these risks, uncertainties and other factors are included in the Company’s most recent Annual Report on Form 20-F filed with the SEC and in its other filings with the SEC.

Agenda

□ Welcome

□ 3Q25 Operating Results

S.J. Cheng

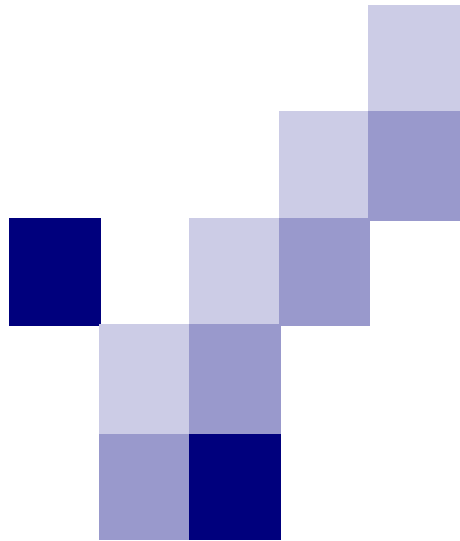
□ 3Q25 Financial Results

Silvia Su

□ Business Outlook

S.J. Cheng

□ Q&A

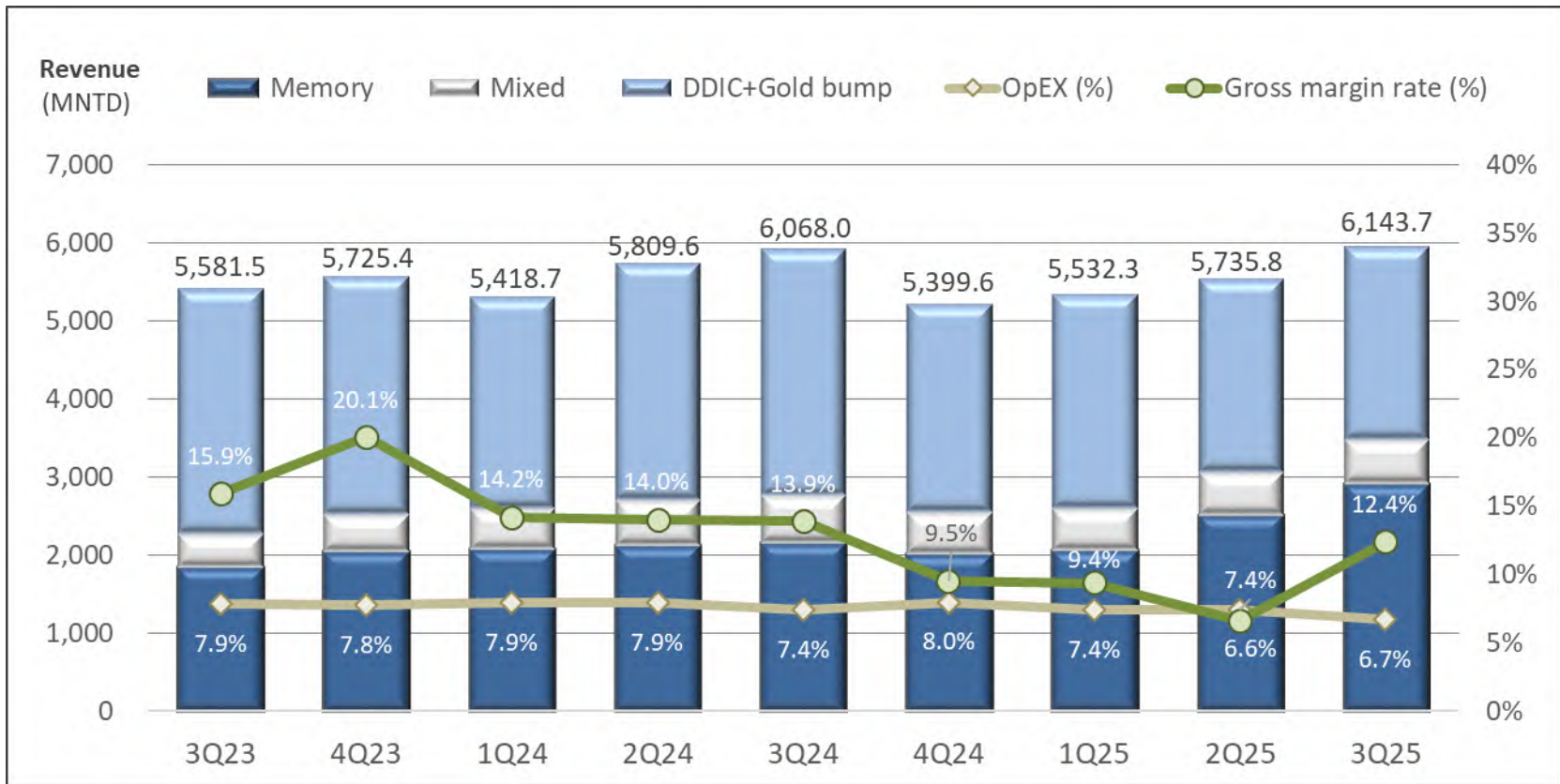


3Q25 Operating Results

Revenue & Gross Margin

□ Revenue: NT\$6,143.7M (QoQ: +7.1%, YoY: +1.2%)

□ Gross Margin: 12.4% (QoQ: +5.8ppts, YoY: -1.5ppts)



Utilization Rate

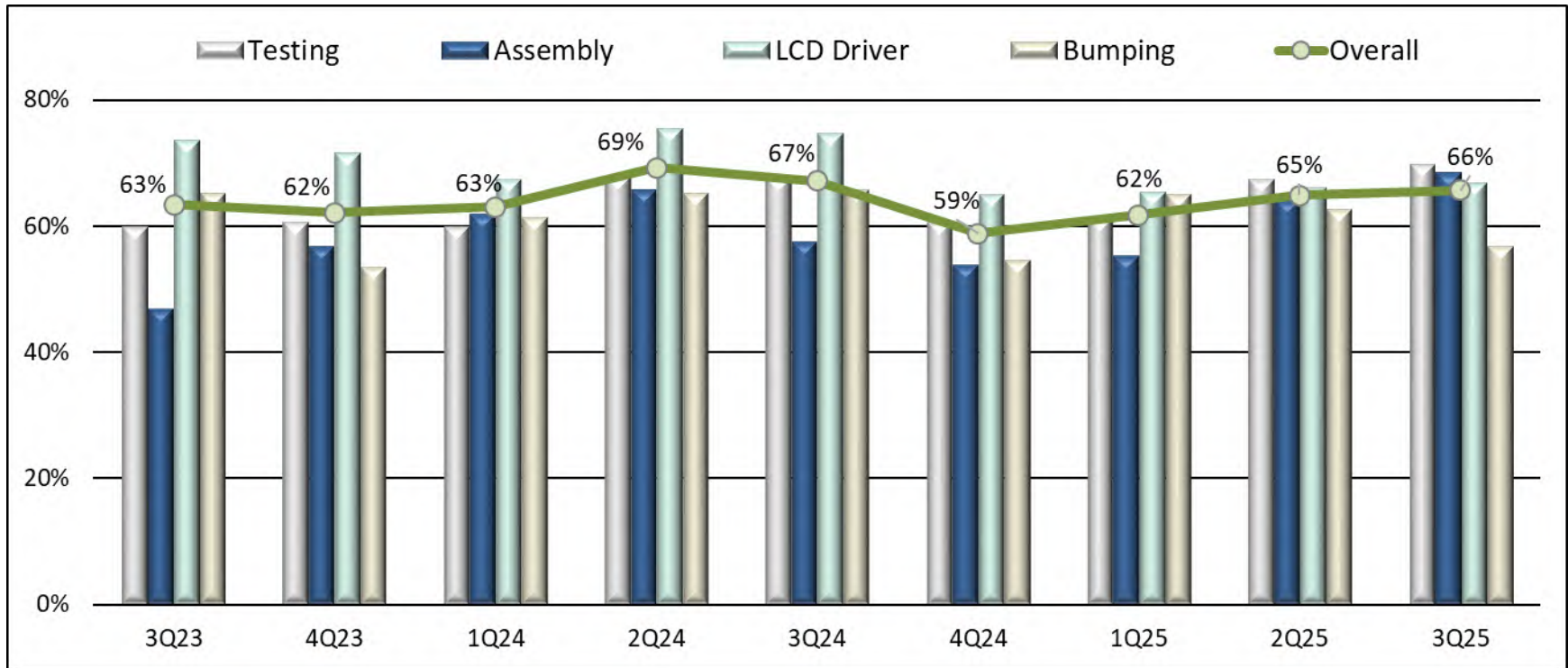
3Q25: 70%
2Q25: 67%
3Q24: 67%

3Q25: 68%
2Q25: 64%
3Q24: 58%

3Q25: 67%
2Q25: 66%
3Q24: 75%

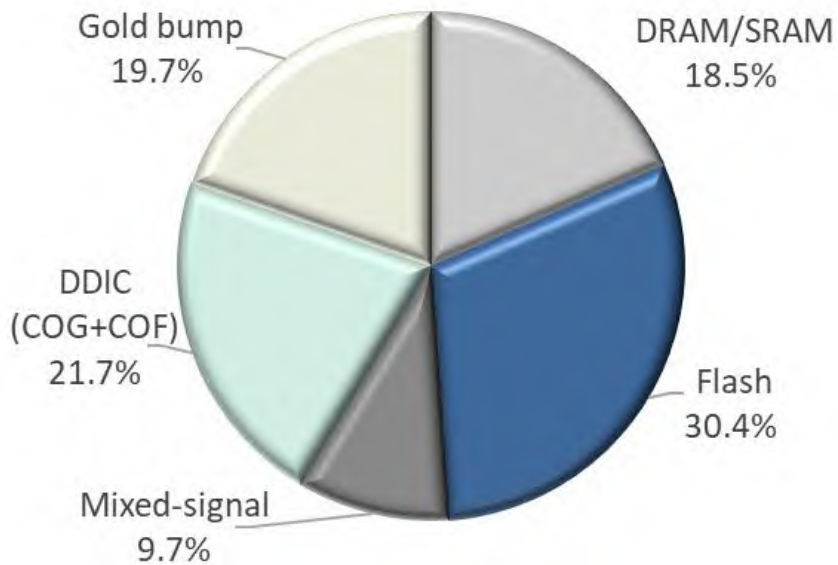
3Q25: 57%
2Q25: 63%
3Q24: 66%

3Q25: 66%
2Q25: 65%
3Q24: 67%

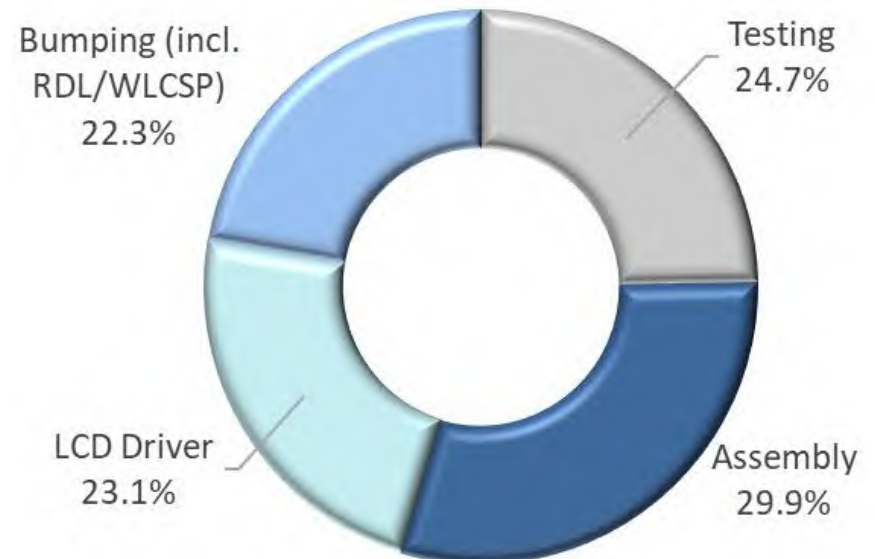


3Q25 Revenue Breakdown

Product

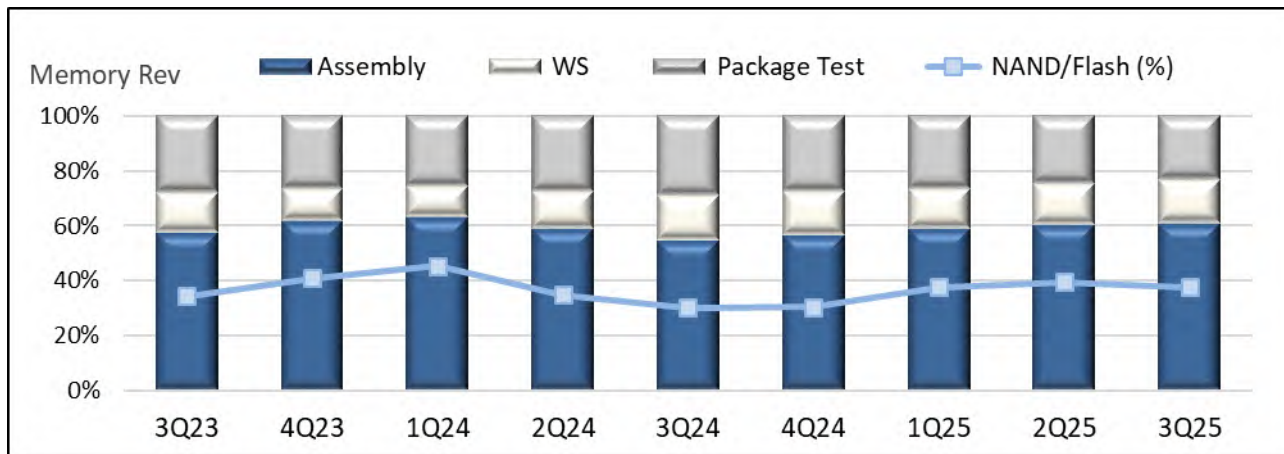
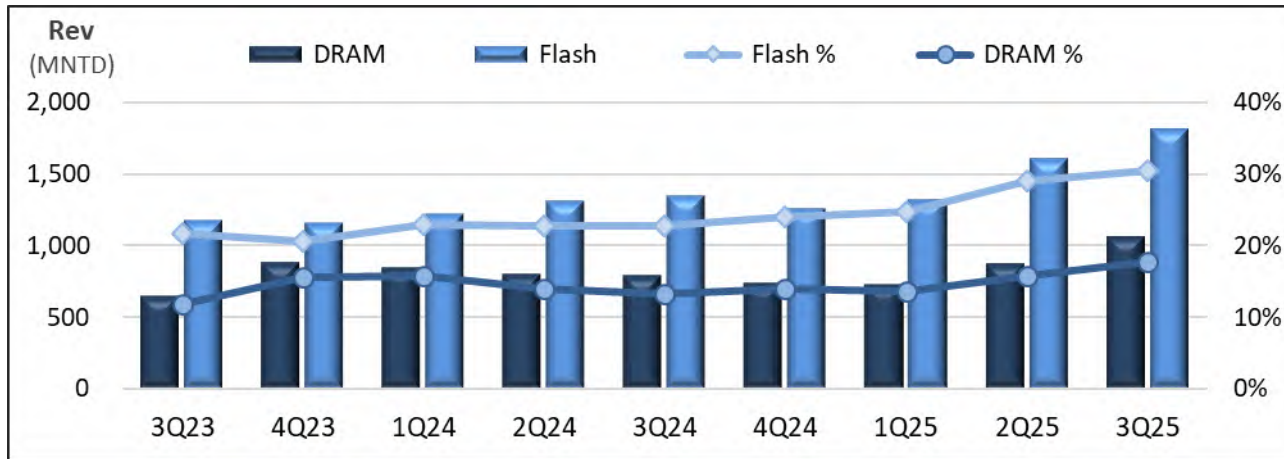


Manufacturing Site



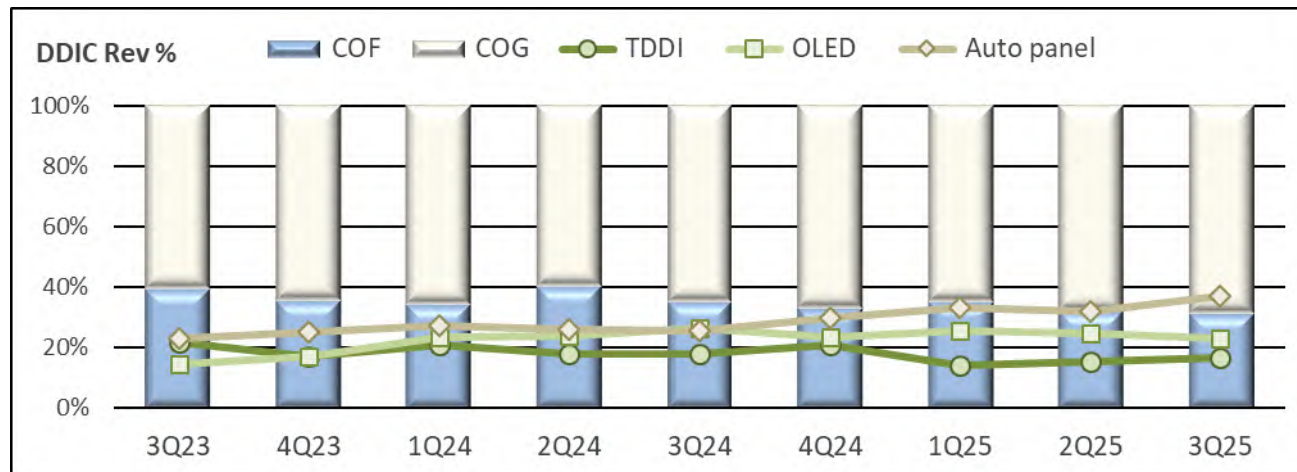
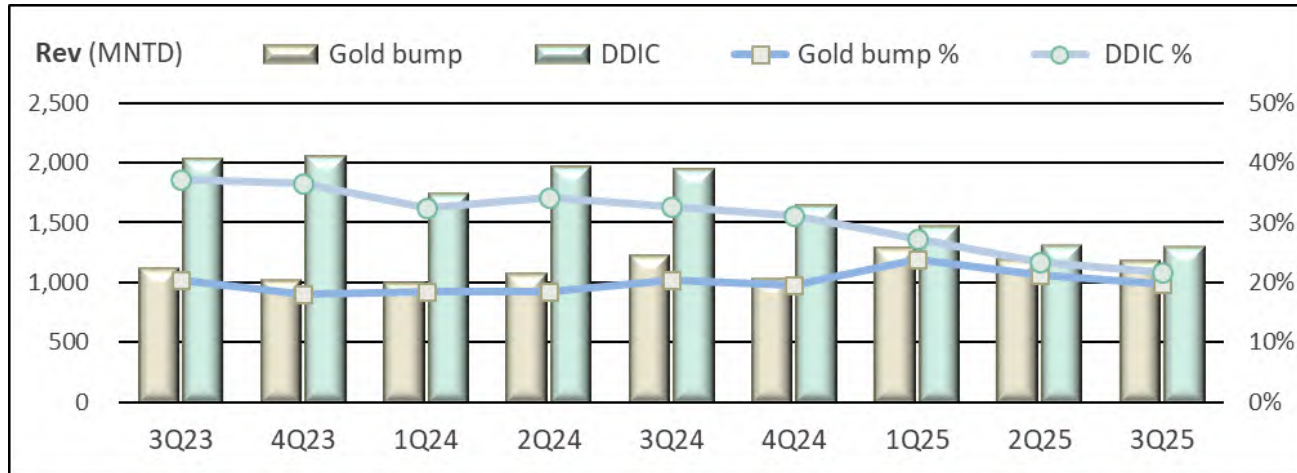
Revenue Breakdown - Memory

□ 3Q25: 48.9% (QoQ: +16.0%, YoY: +34.9%)



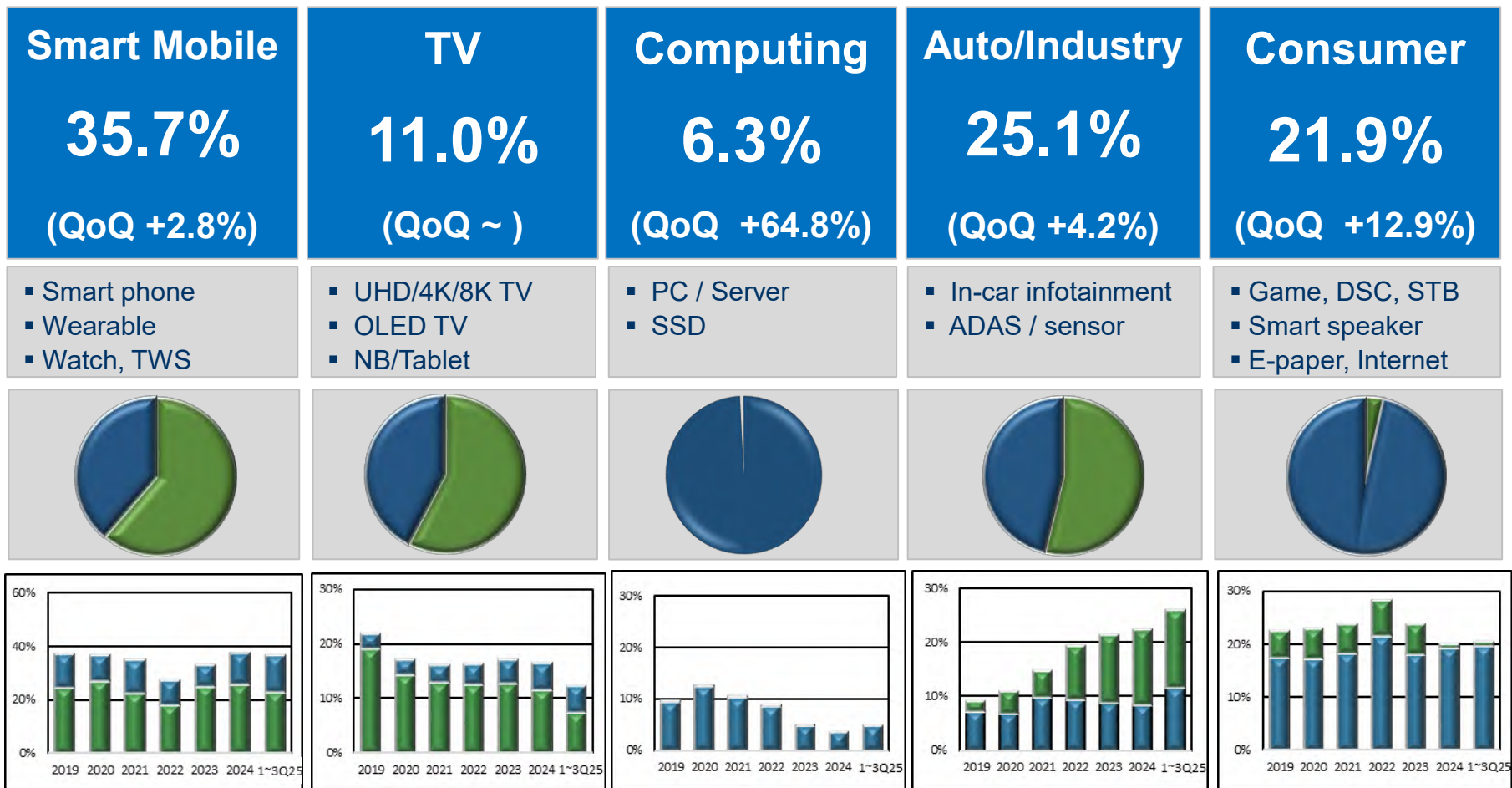
Revenue Breakdown - DDIC + Gold Bump

□ 3Q25: 41.4% (QoQ: -0.6%, YoY: -21.8%)



Revenue Breakdown - End Market

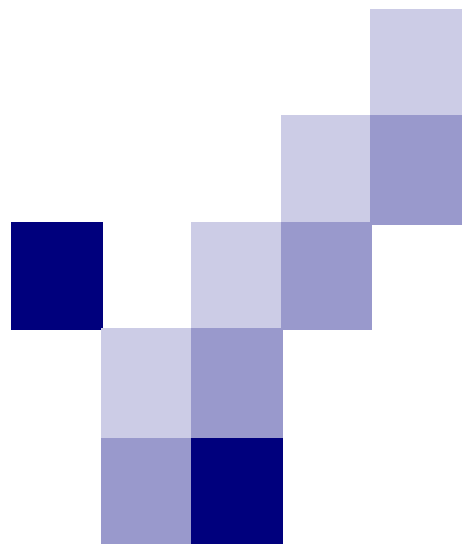
Content Performance of 3Q25



Note: Move "Watch" & "TWS" to "Smart Mobile" from "Consumer" since 1Q24

DDIC & Gold bump

Memory & Mixed-signal 10



3Q25 Financial Results



Consolidated Operating Results Summary

(NT\$ Millions)	3Q25	2Q25	3Q24
Revenue	6,143.7	5,735.8	6,068.0
Profit (Loss) Attributable to the Company	352.2	(533.1)	299.4
EPS Attributable to the Company - Basic (NT\$)	0.50	(0.75)	0.41
Earnings (Losses) per ADS equivalent - Basic (US\$) ⁽¹⁾	0.33	(0.49)	0.27
Depreciation & Amortization	1,266.5	1,281.2	1,219.5
CapEx	796.7	588.7	2,089.2
Return on Equity (%) ⁽²⁾	6.0%	-8.8%	4.9%

Notes:

(1) The exchange rate was NT\$30.46 against to US\$1.00

(2) Annualized return on equity to the Company for the quarter

Consolidated Statements of Comprehensive Income

Selected Items from Consolidated Statements of Comprehensive Income

(NT\$ Millions)	3Q25	2Q25	QoQ	3Q24	YoY
Revenue	6,143.7	5,735.8	7.1%	6,068.0	1.2%
Gross Profit	759.7	378.8	100.6%	843.4	-9.9%
Gross Margin	12.4%	6.6%	5.8ppts	13.9%	-1.5ppts
Operating Expenses	(410.2)	(424.3)	-3.3%	(448.7)	-8.6%
Operating Profit	369.9	21.2	1644.8%	420.3	-12.0%
Operating Profit Margin	6.0%	0.4%	5.6ppts	6.9%	-0.9ppts
Non-operating Income (Expenses) ⁽¹⁾	68.5	(682.2)	-110.0%	(65.3)	-204.9%
Profit (Loss) Attributable to the Company	352.2	(533.1)	-166.1%	299.4	17.6%
EPS Attributable to the Company - Basic (NT\$)	0.50	(0.75)	-166.7%	0.41	22.0%
Weighted Average Shares Outstanding (in thousands) - Basic	706,736	714,522	-1.1%	727,240	-2.8%
EPS Attributable to the Company - Diluted (NT\$)	0.50	(0.75)	-166.7%	0.41	22.0%
Weighted Average Shares Outstanding (in thousands) - Diluted	706,736	714,522	-1.1%	728,291	-3.0%

Note (1):

QoQ: Difference mainly due to the positive impact on the foreign exchange of NT\$774M from the foreign exchange losses of NT\$690M in 2Q25 to the foreign exchange gains of NT\$84M in 3Q25.

YoY: Difference mainly due to the positive impact on the foreign exchange of NT\$157M from the foreign exchange losses of NT\$73M in 3Q24 to the foreign exchange gains of NT\$84M in 3Q25 and partially offset by the increase of interest expense of NT\$13M and impairment loss on investments accounted for using equity method of NT\$10M.

Consolidated Statements of Financial Position & Key Indices

Selected Items from Consolidated Statements of Financial Position

(NT\$ Millions)	3Q25		2Q25		3Q24	
	Amount	%	Amount	%	Amount	%
Current Assets	23,067.2	53.7%	23,149.8	53.2%	23,946.0	52.9%
Non-current Assets	19,878.4	46.3%	20,371.3	46.8%	21,344.5	47.1%
Total Assets	42,945.6	100.0%	43,521.1	100.0%	45,290.5	100.0%
Current Liabilities	9,324.2	21.7%	10,131.1	23.3%	7,792.3	17.2%
Non-current Liabilities	10,250.2	23.9%	10,134.0	23.3%	12,656.1	27.9%
Total Liabilities	19,574.4	45.6%	20,265.1	46.6%	20,448.4	45.1%
Total Equity	23,371.2	54.4%	23,256.0	53.4%	24,842.1	54.9%
Total Liabilities and Equity	42,945.6	100.0%	43,521.1	100.0%	45,290.5	100.0%
Key Indices						
A/R Turnover Days	88		87		83	
Inventory Turnover Days	55		50		49	

Consolidated Statements of Cash Flows

(NT\$ Millions)	1Q-3Q25	1Q-3Q24
Cash and Cash Equivalents at Beginning of Period	15,219.0	12,354.0
Net Cash Generated from (used in) Operating Activities	2,105.7	3,848.4
Net Cash Generated from (used in) Investing Activities	(2,961.7)	(653.0)
Net Cash Generated from (used in) Financing Activities	(1,368.5)	(1,779.8)
Effect of Exchange Rate Change on Cash	(17.5)	7.0
Cash and Cash Equivalents at End of Period	12,977.0	13,776.6
 Free Cash Flow ⁽¹⁾	 1,520.5	 (400.6)

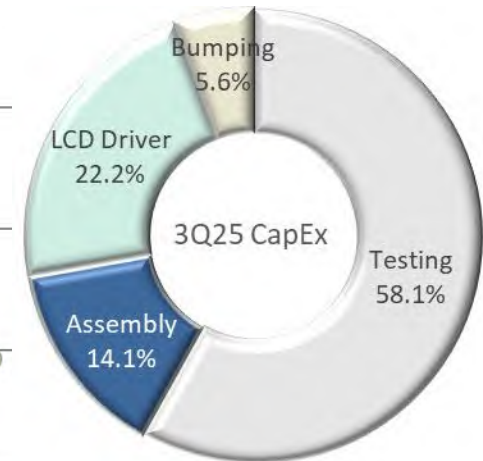
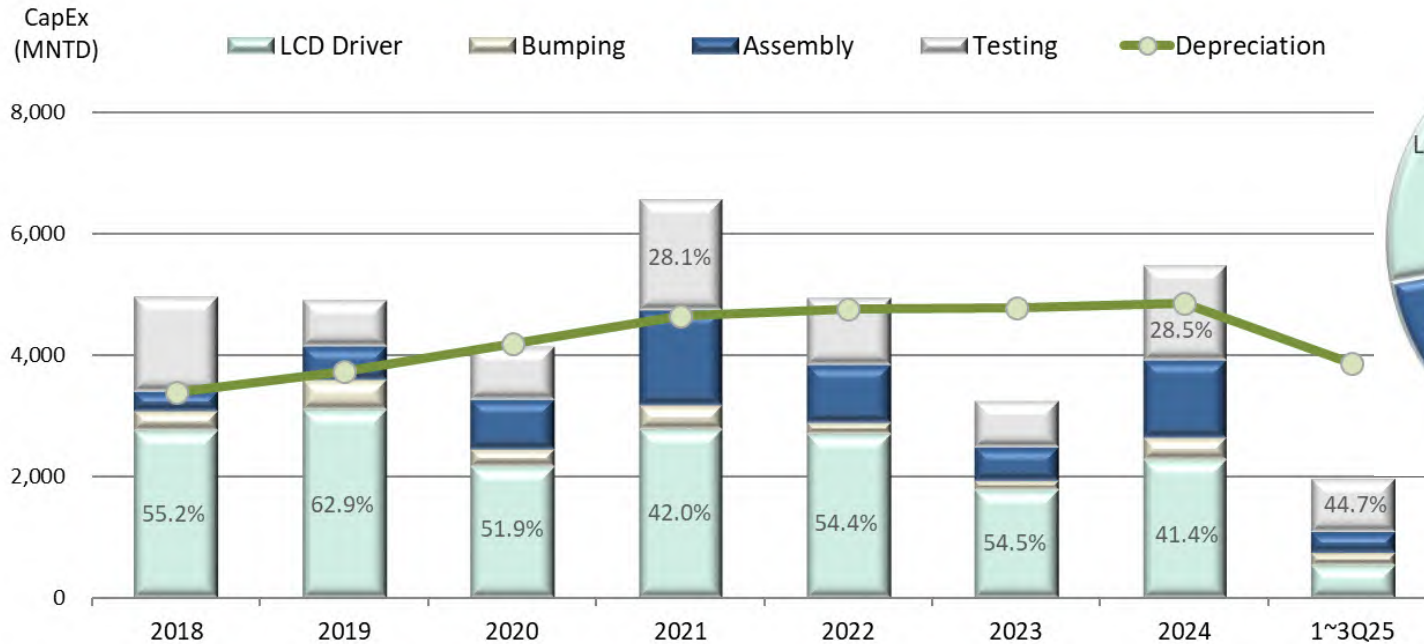
Notes :

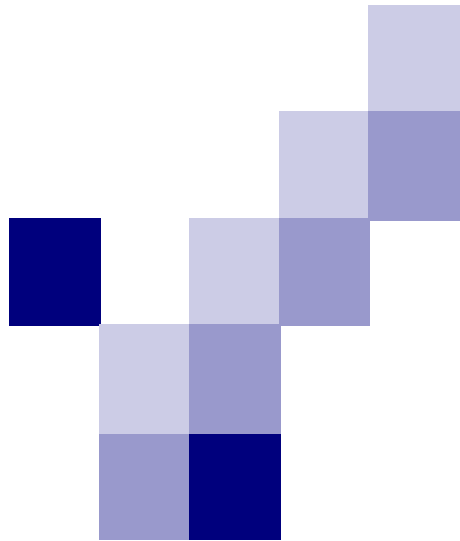
- (1) Free cash flow was calculated by adding depreciation, amortization, interest income together with operating profit and then subtracting CapEx, interest expense, income tax expense and dividend from the sum.
- (2) Difference mainly due to the decrease of CapEx of NT\$1,625M, cash dividend paid of NT\$436M, the increase of the depreciation expenses of NT\$271M, the income tax change of NT\$208M from the income tax expense of NT\$188M in 1Q-3Q24 to income tax benefit of NT\$20M in 1Q-3Q25, and partially offset by the decrease of operating profit of NT\$650M.

Capital Expenditures & Depreciation

CapEx: NT\$796.7M

Depreciation: NT\$1,266.5M





Business Outlook

Market & Business Outlook

- ❑ Strong memory product demand offsetting pockets of macro softness
- ❑ Focused on higher margin mix improvement, cost controls, monetizing idle assets and prioritizing support for customers
 - Memory: Momentum expected to be better than DDIC led by customers' re-stocking and solid demand
 - ✓ DRAM demand continues to rebound
 - ✓ Flash momentum slightly slow down
 - DDIC: Softness consumer end-demand
 - ✓ Auto panel momentum is stable compared with other DDIC products
 - Mixed-signal: Enhancing long-term growth momentum by aligning with strategic customers' product roadmaps
 - ✓ Product portfolio expansion to MEMS and TV SOC products to include PMIC of DDR5 modules, and logic product for smart devices.
 - ✓ Plan to support ASIC for AI related application products

Q&A

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