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ChipMOS REPORTS THIRD QUARTER 2026 RESULTS; RECORD HIGH QUARTERLY REVENUE

- **36.7% Increase in 3Q26 Revenue Compared to 3Q25**
- **Gross Margin Expands to 21.7%**
- **3Q26 Net Earnings of NT$1.89 or US$0.06 per Basic Common Share Compared to a 3Q25 Net Earnings of NT$0.50 or US$0.02 per Basic Common Share**
- **3Q26 Net Earnings of US$1.19 per Basic ADS Compared to a 3Q25 Net Earnings of US$0.31 per Basic ADS**
- **Cash and Cash Equivalents Balance of NT$9,925.7 Million or US$311.6 Million**

Hsinchu, Taiwan – November 10, 2026 - ChipMOS TECHNOLOGIES INC. ("ChipMOS" or the "Company") (Taiwan Stock Exchange: 8150 and Nasdaq: IMOS), an industry leading provider of outsourced semiconductor assembly and test services ("OSAT"), today reported consolidated financial results for the third quarter ended September 30, 2026. All U.S. dollar figures cited in this press release are based on the exchange rate of NT$31.85 against US$1.00 as of September 30, 2026. Record high quarterly revenue was led by sustained AI demand and a rebounding industrial market. Ongoing capacity expansion supports customer forecasts and long-term supply agreements, while structural supply constraints persist and demand broadens across most memory and storage end markets.

All the figures were prepared in accordance with Taiwan-International Financial Reporting Standards ("Taiwan-IFRS").

Revenue for the third quarter of 2026 was NT$8,400.8 million or US$263.8 million, an increase of 13.8% from NT$7,383.1 million or US$231.8 million in the second quarter of 2026 and an increase of 36.7% from NT$6,143.7 million or US$192.9 million for the same period in 2025. Gross margin for the third quarter of 2026 was 21.7% compared to 18.0% in the second quarter of 2026, and 12.4% in the same period in 2025.

Net non-operating expenses in the third quarter of 2026 was NT$29.7 million or US$0.9 million, compared to net non-operating income of NT$78.9 million or US$2.5 million in the second quarter of 2026, and net non-operating income of NT$68.5 million or US$2.2 million in the third quarter of 2025. The difference between the second quarter of 2026 is mainly due to the adverse impact on valuation of financial assets at fair value through profit or loss of NT$89 million or US$2.8 million from the gain on valuation of financial assets at fair value through profit or loss of NT$78 million or US$2.4 million in the second quarter of 2026 to loss on valuation of financial assets at fair value through profit or loss of NT$11 million or US$0.3 million in the third quarter of 2026 and the gain on disposal of investments accounted for using equity method of NT$14 million or US$0.4 million in the second quarter of 2026. The difference between the third quarter of 2025 is mainly due to the adverse impact on foreign exchange of NT$102 million or US$3.2 million from foreign exchange gains of NT$84 million or US$2.6 million in the third quarter of 2025 to foreign exchange losses of NT$18 million or US$0.6 million in the third quarter of 2026.

Net profit attributable to equity holders of the Company for the third quarter of 2026 was NT$1,323.3 million or US$41.5 million, and NT$1.89 or US$0.06 per basic common share, as compared to NT$891.7 million or US$28.0 million, and NT$1.28 or US$0.04 per basic common share in the second quarter of 2026. This compares to net profit attributable to equity holders of the Company for the third quarter of 2025 was NT$352.2 million or US$11.1 million, and NT$0.50 or US$0.02 per basic common share. Net earnings for the third quarter of 2026 were US$1.19 per basic ADS, compared to US$0.80 per basic ADS for the second quarter of 2026 and US$0.31 per basic ADS in the third quarter of 2025.

Net free cash inflow for the first nine months of 2026 was NT$975.6 million or US$30.6 million with a strong balance of cash and cash equivalents was NT$9,925.7 million or US$311.6 million.

Semiannual Conference Calls:
As previously announced, after a period of internal review, the Company moved to semiannual conference calls from quarterly conference calls in 2026, with no conference call being held in conjunction with today's results press release. Financial reporting of operation results per regulation will remain reviewed by the Company's accountant quarterly, approved by our Board and then published. Although the timing of the Company's conference calls has changed, it remains very accessible to investors and analysts and will continue to participate in investment forums and conferences, and other various investor and analyst meetings to enhance communication with investors and ensure a more complete understanding of the Company's operating environment and financial results.

About ChipMOS TECHNOLOGIES INC.:
ChipMOS TECHNOLOGIES INC. ("ChipMOS" or the "Company") (Taiwan Stock Exchange: 8150 and Nasdaq: IMOS) (www.chipmos.com) is an industry leading provider of outsourced semiconductor assembly and test services. With advanced facilities in Hsinchu Science Park, Hsinchu Industrial Park and Southern Taiwan Science Park in Taiwan, ChipMOS is known for its track record of excellence and history of innovation. The Company provides end-to-end assembly and test services to leading fabless semiconductor companies, integrated device manufacturers and independent semiconductor foundries serving virtually all end markets worldwide.

Forward-Looking Statements
This press release may contain certain forward-looking statements. These forward-looking statements may be identified by words such as 'believes,' 'expects,' 'anticipates,' 'projects,' 'intends,' 'should,' 'seeks,' 'estimates,' 'future' or similar expressions or by discussion of, among other things, strategies, goals, plans or intentions. These statements may include financial projections and estimates and their underlying assumptions, statements regarding current macroeconomic conditions, including the impacts of high inflation, foreign exchange rates and risk of recession, on demand for our products, consumer confidence and financial markets generally; changes in trade regulations, policies, and agreements and the imposition of tariffs that affect our products or operations, including potential new tariffs that may be imposed and our ability to mitigate with respect to future operations, products and services, and statements regarding future performance. Actual results may differ materially in the future from those reflected in forward-looking statements contained in this document, based on a number of important factors and risks, which are more specifically identified in the Company's most recent U.S. Securities and Exchange Commission (the "SEC") filings. Further information regarding these risks, uncertainties and other factors are included in the Company's most recent Annual Report on Form 20-F filed with the SEC and in its other filings with the SEC.