
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of November, 2021

Commission File Number 001-37928

ChipMOS TECHNOLOGIES INC.

(Translation of Registrant's Name Into English)

No. 1, R&D Rd. 1, Hsinchu Science Park
Hsinchu, Taiwan
Republic of China
(Address of Principal Executive Offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: November 8, 2021

ChipMOS TECHNOLOGIES INC.

(Registrant)

By: /S/ S. J. Cheng _____

Name: S. J. Cheng

Title: Chairman & President

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press release issued by ChipMOS on November 8, 2021.
99.2	ChipMOS third quarter 2021 conference call presentation material.

**Contacts:**In Taiwan

Jesse Huang
 ChipMOS TECHNOLOGIES INC.
 +886-6-5052388 ext. 7715
 IR@chipmos.com

In the U.S.

David Pasquale
 Global IR Partners
 +1-914-337-8801
 dpasquale@globalirpartners.com

ChipMOS REPORTS THIRD QUARTER 2021 RESULTS

- **26% Revenue Increases in 3Q21 Compared to 3Q20**
- **800 Basis Point Gross Margin Expansion from 3Q20**
- **10% Increase in Net Earnings Compared to 2Q21, with 3Q21 Reaching NT\$1.93 Per Basic Common Share or US\$1.38 Per Basic ADS**
- **117% Increase in Net Earnings for the First Nine Months of 2021 to NT\$5.01 from NT\$2.31 in the First Nine Months of 2020, with Per Basic ADS to US\$3.60 Compared to US\$1.66**
- **Free Cash Flow of US\$50.9 Million for the First Nine Months of 2021, with Further Expansion of Cash and Cash Equivalents Balance to US\$186.4 Million**
- **Distributed Cash Dividend of NT\$2.2 Per Common Share on August 31, 2021 and US\$1.582 Per ADS on September 8, 2021**

Hsinchu, Taiwan – November 8, 2021 - ChipMOS TECHNOLOGIES INC. (“ChipMOS” or the “Company”) (Taiwan Stock Exchange: 8150 and NASDAQ: IMOS), an industry leading provider of outsourced semiconductor assembly and test services (“OSAT”), today reported consolidated financial results for the third quarter ended September 30, 2021. All U.S. dollar figures cited in this press release are based on the exchange rate of NT\$27.84 against US\$1.00 as of September 30, 2021.

All the figures were prepared in accordance with Taiwan-International Financial Reporting Standards (“Taiwan-IFRS”).

Revenue for the third quarter of 2021 was NT\$7,161.0 million or US\$257.2 million, an increase of 2.6% from NT\$6,982.3 million or US\$250.8 million in the second quarter of 2021 and an increase of 25.9% from NT\$5,686.1 million or US\$204.2 million for the same period in 2020.

Net non-operating income in third quarter of 2021 was NT\$147.5 million or US\$5.3 million, compared to net non-operating expenses NT\$18.9 million or US\$0.7 million in the second quarter of 2021. The difference is primarily due to an increase in the share of gain of associates accounted for using equity method of NT\$85 million or US\$3.1 million, a lower foreign exchange loss of NT\$62 million or US\$2.2 million and an increase of gain on valuation of financial assets at fair value through profit or loss of NT\$15 million or US\$0.5 million. Net non-operating expenses in third quarter of 2020 were NT\$178.5 million or US\$6.4 million.

Net profit attributable to equity holders of the Company for the third quarter of 2021 was NT\$1,398.9 million or US\$50.2 million, and NT\$1.93 or US\$0.07 per basic common share, as compared to NT\$1,283.6 million or US\$46.1 million, and NT\$1.76 or US\$0.06 per basic common share in the second quarter of 2021. This compares to NT\$423.4 million or US\$15.2 million, and NT\$0.58 or US\$0.02 per basic common share in the third quarter of 2020. Net earnings for the third quarter of 2021 were US\$1.38 per basic ADS, compared to US\$1.27 per basic ADS for the second quarter of 2021 and US\$0.42 per basic ADS in the third quarter of 2020.

Free cash flow for the first nine months of 2021 was NT\$1,416.4 million or US\$50.9 million, with a balance of cash and cash equivalents was NT\$5,188.8 million or US\$186.4 million.



Third Quarter 2021 Investor Conference Call / Webcast Details

Date: Monday, November 8, 2021
Time: 4:00PM Taiwan (3:00AM New York)
Dial-In: +886-2-21928016
Password: 655980 #
Webcast of Live Call and Replay: <https://www.chipmos.com/chinese/ir/info2.aspx>
Replay Starting 2 Hours After Live Call Ends
Language: Mandarin

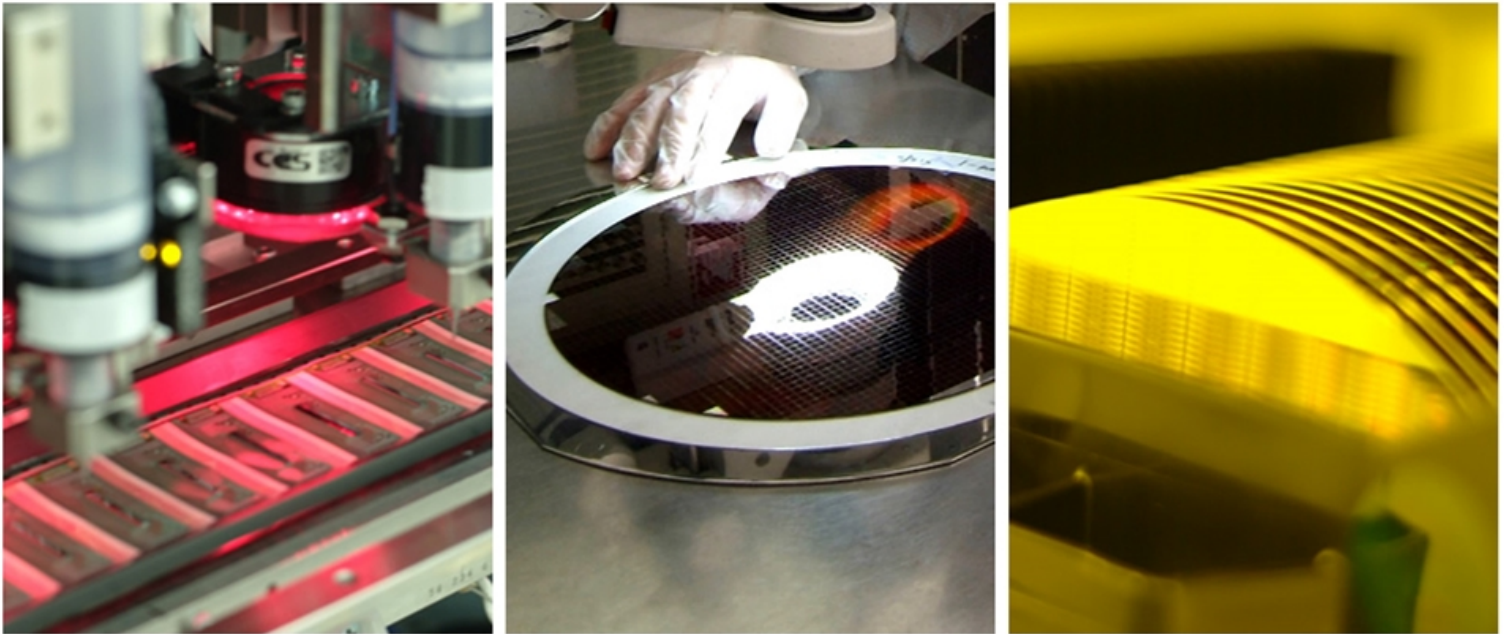
Note: The Company will provide an English translation audio and transcript of the conference call on its website following the Mandarin conference call to help ensure transparency, and to facilitate a better understanding of the Company's financial results and operating environment.

About ChipMOS TECHNOLOGIES INC.:

ChipMOS TECHNOLOGIES INC. ("ChipMOS" or the "Company") (Taiwan Stock Exchange: 8150 and NASDAQ: IMOS) (<https://www.chipmos.com>) is an industry leading provider of outsourced semiconductor assembly and test services. With advanced facilities in Hsinchu Science Park, Hsinchu Industrial Park and Southern Taiwan Science Park in Taiwan, ChipMOS provide assembly and test services to a broad range of customers, including leading fabless semiconductor companies, integrated device manufacturers and independent semiconductor foundries.

Forward-Looking Statements

This press release may contain certain forward-looking statements. These forward-looking statements may be identified by words such as 'believes,' 'expects,' 'anticipates,' 'projects,' 'intends,' 'should,' 'seeks,' 'estimates,' 'future' or similar expressions or by discussion of, among other things, strategy, goals, plans or intentions. These statements may include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Actual results may differ materially in the future from those reflected in forward-looking statements contained in this document, due to various factors, including the ongoing impact of COVID-19. Further information regarding these risks, uncertainties and other factors are included in the Company's most recent Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission (the "SEC") and in the Company's other filings with the SEC.



**Industry Leading Provider of Outsourced Semiconductor
Assembly, Test & Bumping Services**

Q3'21 Results Conference

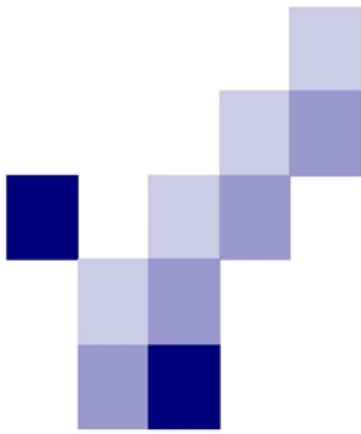
November 2021

Safe Harbor Notice

- This presentation contains certain forward-looking statements. These forward-looking statements may be identified by words such as ‘believes,’ ‘expects,’ ‘anticipates,’ ‘projects,’ ‘intends,’ ‘should,’ ‘seeks,’ ‘estimates,’ ‘future’ or similar expressions or by discussion of, among other things, strategy, goals, plans or intentions. These statements may include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Actual results may differ materially in the future from those reflected in forward-looking statements contained in this document, due to various factors, including the ongoing impact of COVID-19. Further information regarding these risks, uncertainties and other factors are included in the Company’s most recent Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission (the “SEC”) and in the Company’s other filings with the SEC.

Agenda

- Welcome
- Q3'21 Operating Results S.J. Cheng
- Q3'21 Financial Results Silvia Su
- Q4'21 Business Outlook S.J. Cheng
- Q&A



Q3'21 Operating Results

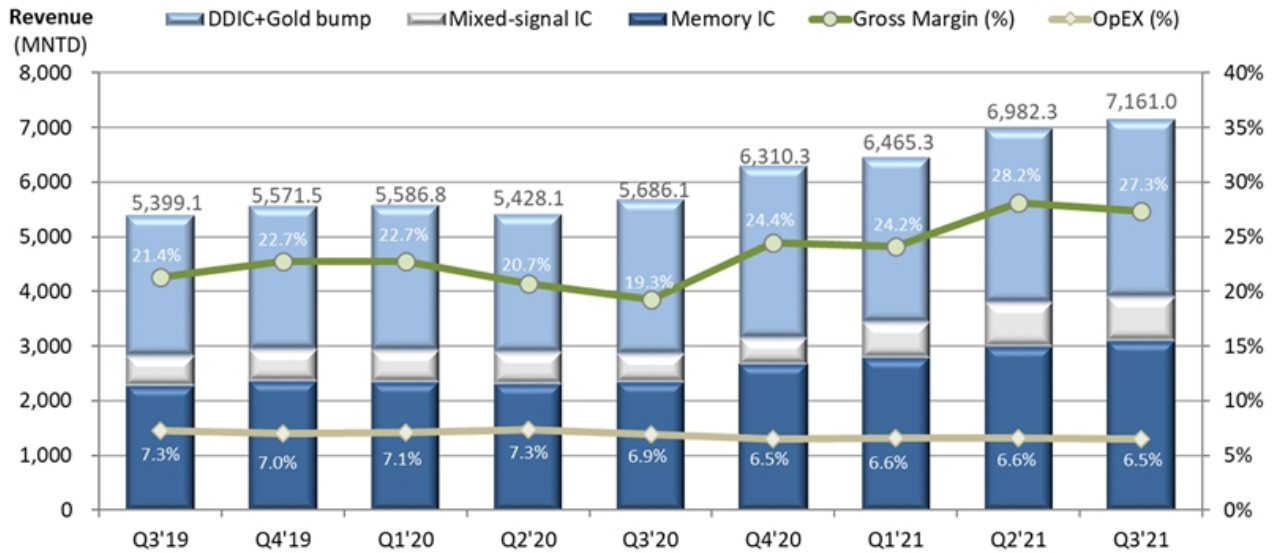
Revenue & Gross Margin

□ Revenue:

- Q3: NT\$7,161.0M (QoQ +2.6%, YoY +25.9%) new quarterly record high
- Q1~Q3'21: NT\$20,608.6M (YoY +23.4%)

□ Gross Margin:

- Q3: 27.3% (QoQ -0.9ppts, YoY +8.0ppts)



Utilization Rate

Q3'21: 85%
Q2'21: 87%
Q3'20: 75%

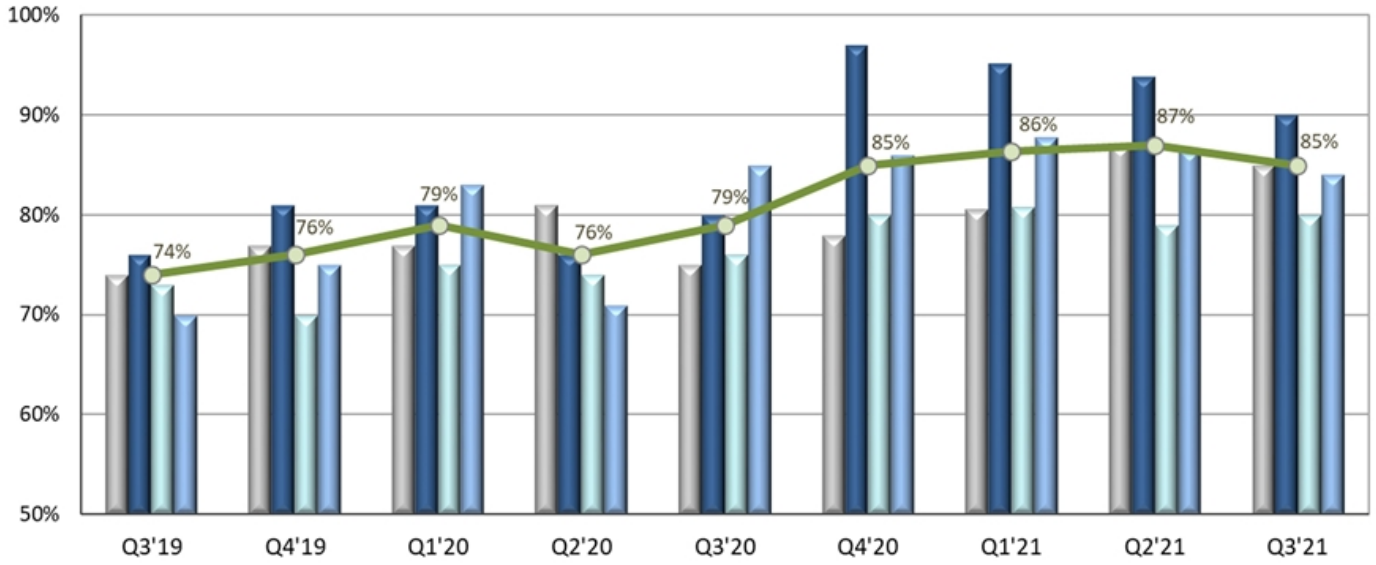
Q3'21: 90%
Q2'21: 94%
Q3'20: 80%

Q3'21: 80%
Q2'21: 79%
Q3'20: 76%

Q3'21: 84%
Q2'21: 86%
Q3'20: 85%

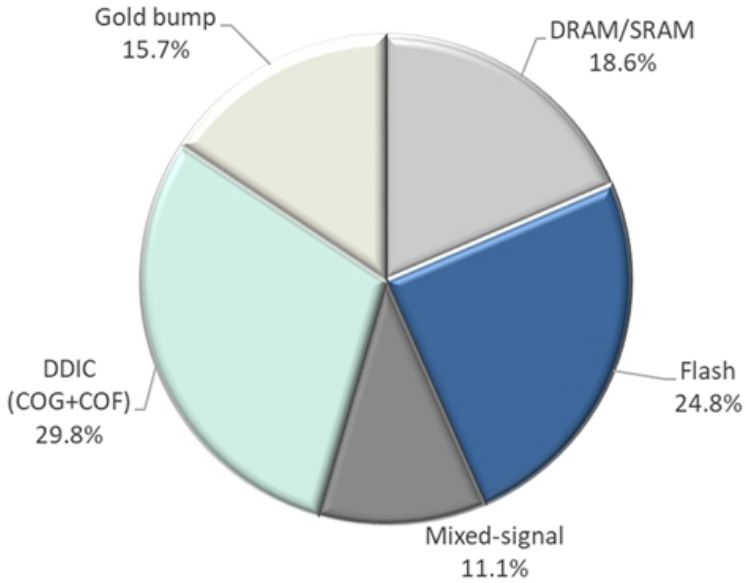
Q3'21: 85%
Q2'21: 87%
Q3'20: 79%

Testing Assembly LCD Driver Bumping Overall

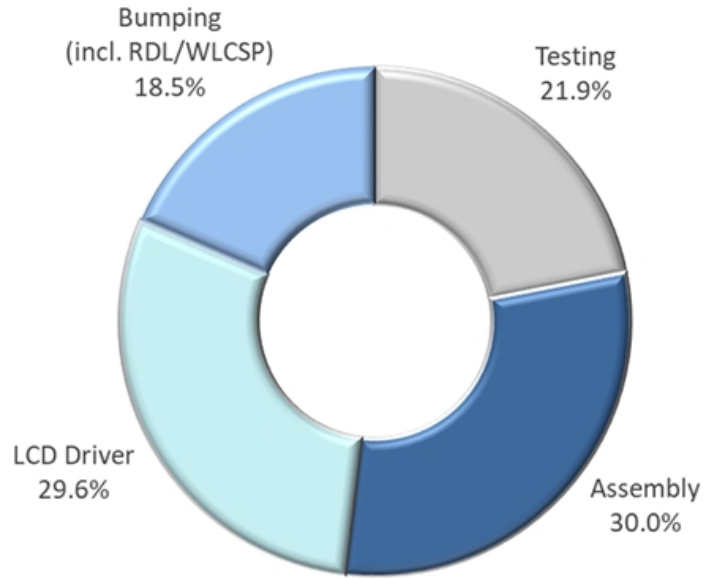


Q3'21 Revenue Breakdown

Product Segment

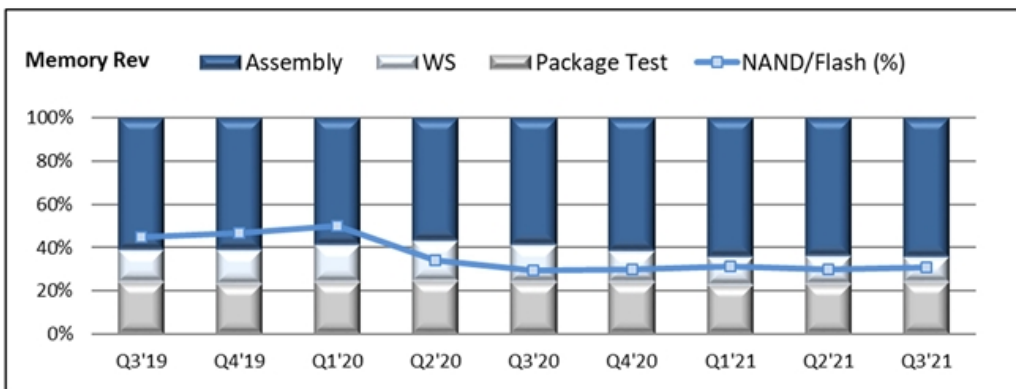
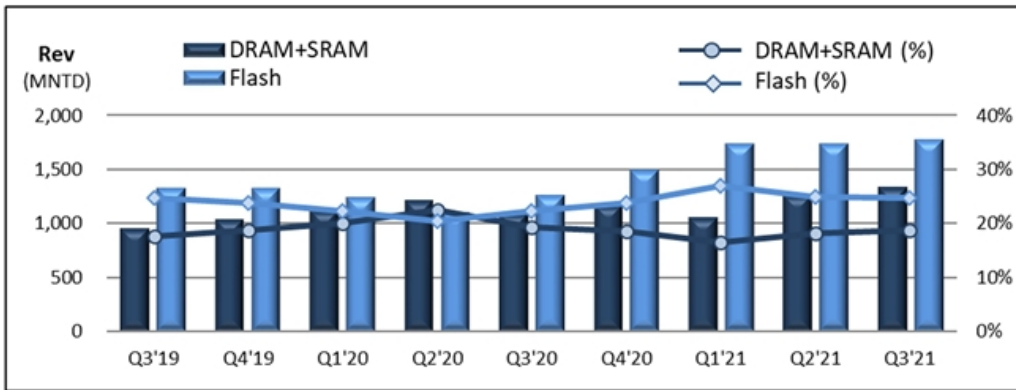


Manufacturing Site



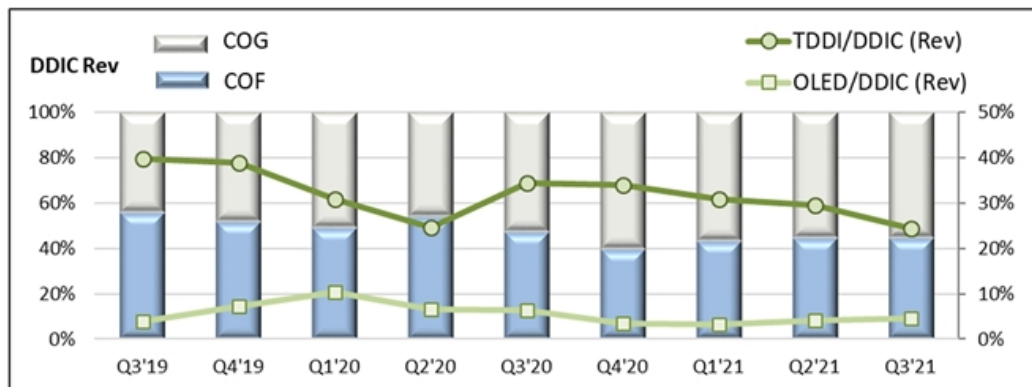
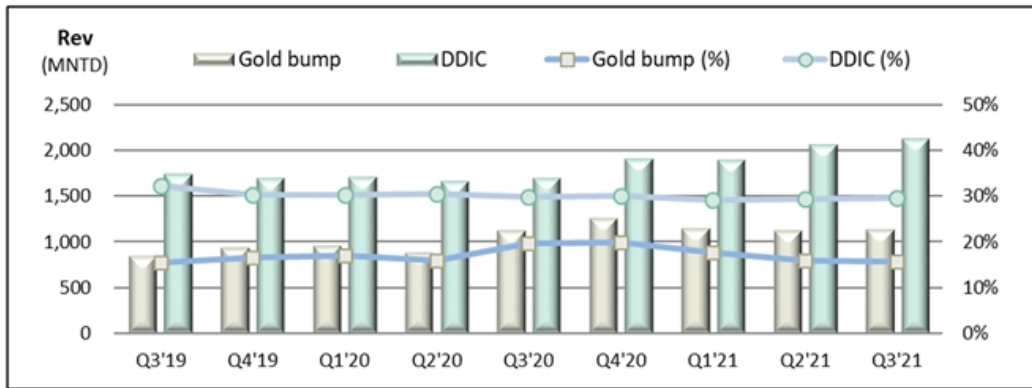
Revenue Breakdown – Memory

□ Q3'21: 43.5% (QoQ: +3.5%, YoY: +31.9%)

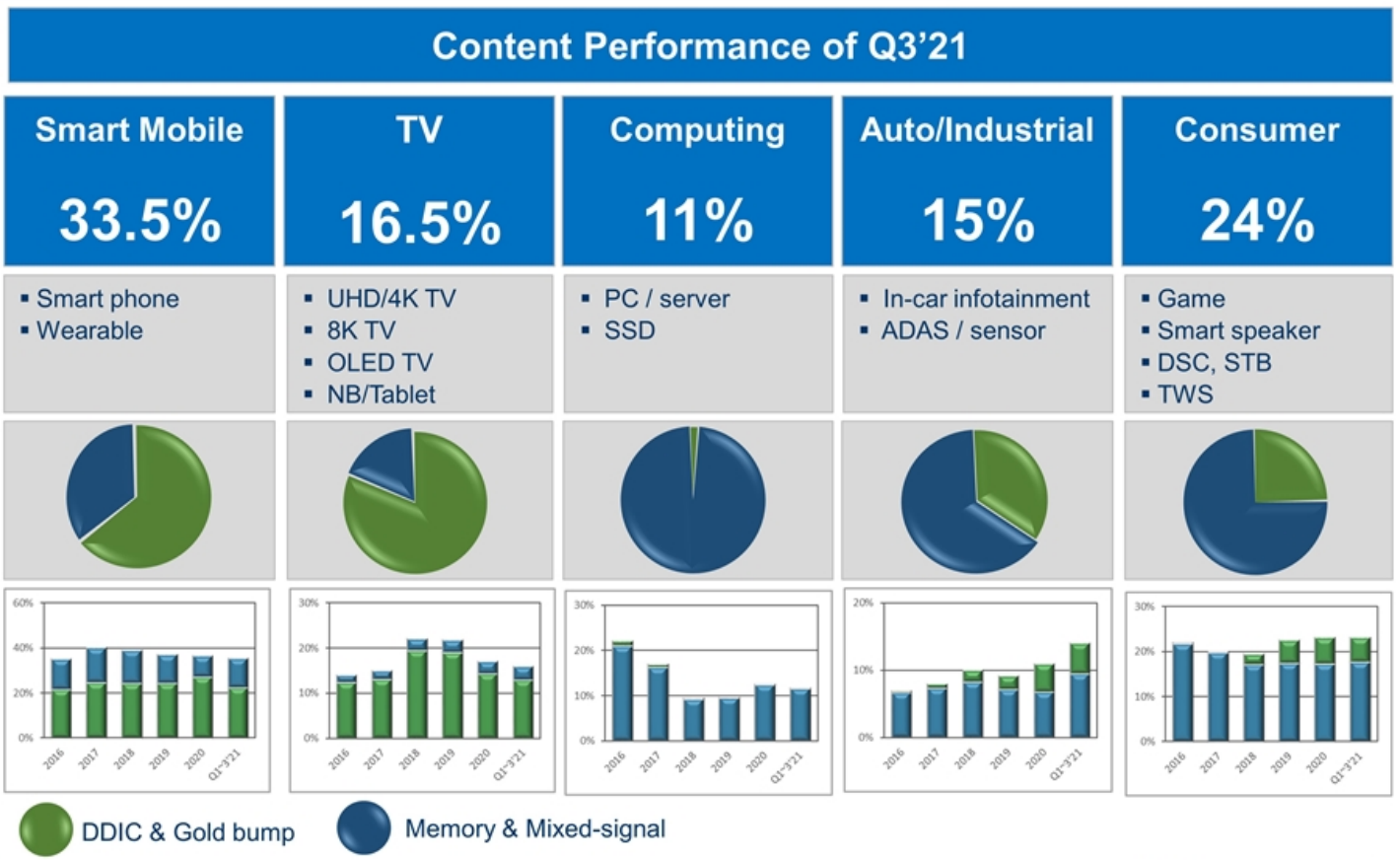


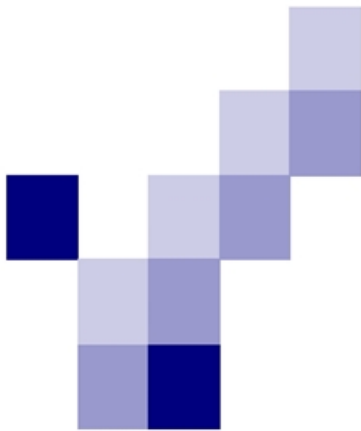
Revenue Breakdown – DDIC + Gold Bump

□ Q3'21: 45.4% (QoQ: +2.6%, YoY: +15.5%)



Revenue Breakdown – Application





Q3'21 Financial Results

Consolidated Operating Results Summary

(NT\$ Millions)	Q3'21	Q2'21	Q3'20
Revenue	7,161.0	6,982.3	5,686.1
Profit Attributable to the Company	1,398.9	1,283.6	423.4
EPS Attributable to the Company - Basic (NT\$)	1.93	1.76	0.58
Earnings per ADS equivalent - Basic (US\$) ⁽¹⁾	1.38	1.27	0.42
Depreciation & Amortization	1,196.1	1,156.2	1,063.1
CapEx	1,171.2	1,585.9	423.9
EBITDA ⁽²⁾	2,723.6	2,695.9	1,780.7
Return on Equity (%) ⁽³⁾	24.4%	22.9%	8.5%

Notes:

- (1) The exchange rate was NT\$27.84 against to US\$1.00
- (2) EBITDA = Operating Profit + Depreciation & Amortization
- (3) Annualized return on equity to the Company for the quarter

Consolidated Statements of Comprehensive Income

Selected Items from Consolidated Statements of Comprehensive Income

(NT\$ Millions)	Q3'21	Q2'21	QoQ	Q3'20	YoY
Revenue	7,161.0	6,982.3	2.6%	5,686.1	25.9%
Gross Profit	1,957.8	1,966.0	-0.4%	1,095.6	78.7%
Gross Margin	27.3%	28.2%	-0.9ppts	19.3%	8.0ppts
Operating Expenses	-463.0	-462.8	0.0%	-394.4	-17.4%
Operating Profit	1,527.5	1,539.7	-0.8%	717.6	112.9%
Operating Profit Margin	21.3%	22.1%	-0.8ppts	12.6%	8.7ppts
Non-operating Income (Expenses) ⁽¹⁾	147.5	-18.9	880.4%	-178.5	182.6%
Profit Attributable to the Company	1,398.9	1,283.6	9.0%	423.4	230.4%
EPS Attributable to the Company - Basic (NT\$)	1.93	1.76	9.7%	0.58	232.8%
Weighted Average Shares Outstanding (in thousands) - Basic	727,240	727,240	0.0%	727,240	0.0%
EPS Attributable to the Company - Diluted (NT\$)	1.91	1.76	8.5%	0.58	229.3%
Weighted Average Shares Outstanding (in thousands) - Diluted	731,153	730,831	0.0%	729,351	0.2%

Note (1) :

QoQ: Difference mainly due to the increase of the share of gain of associates accounted for using equity method of NT\$85M, the decrease of foreign exchange losses of NT\$62M and the increase of gain on valuation of financial assets at fair value through profit or loss of NT\$15M.

YoY: Difference mainly due to the increase of the share of gain of associates accounted for using equity method of NT\$201M and the decrease of foreign exchange losses of NT\$112M.

Consolidated Statements of Financial Position & Key Indices

Selected Items from Consolidated Statements of Financial Position

(NT\$ Millions)	Q3'21		Q2'21		Q3'20	
	Amount	%	Amount	%	Amount	%
Current Assets	15,124.7	38.5%	14,699.9	38.5%	12,317.7	36.1%
Non-current Assets	24,209.1	61.5%	23,484.2	61.5%	21,833.2	63.9%
Total Assets	39,333.8	100.0%	38,184.1	100.0%	34,150.9	100.0%
Current Liabilities	6,912.8	17.6%	6,653.0	17.4%	4,084.8	12.0%
Non-current Liabilities	9,578.9	24.3%	8,479.0	22.2%	9,991.0	29.2%
Total Liabilities	16,491.7	41.9%	15,132.0	39.6%	14,075.8	41.2%
Total Equity	22,842.1	58.1%	23,052.1	60.4%	20,075.1	58.8%
Total Liabilities and Equity	39,333.8	100.0%	38,184.1	100.0%	34,150.9	100.0%
Key Indices						
A/R Turnover Days	77		74		74	
Inventory Turnover Days	45		44		44	

Consolidated Statements of Cash Flows

(NT\$ Millions)	Q1-Q3'21	Q1-Q3'20
Cash and Cash Equivalents at Beginning of Period	4,113.7	4,704.1
Net Cash Generated from(used in) Operating Activities	5,343.4	4,052.3
Net Cash Generated from(used in) Investing Activities	-4,599.3	-2,765.3
Net Cash Generated from(used in) Financing Activities	336.1	-1,195.9
Effect of Exchange Rate Change on Cash	-5.1	-7.0
Cash and Cash Equivalents at End of Period	5,188.8	4,788.2
Free Cash Flow ⁽¹⁾	1,416.4	1,328.5

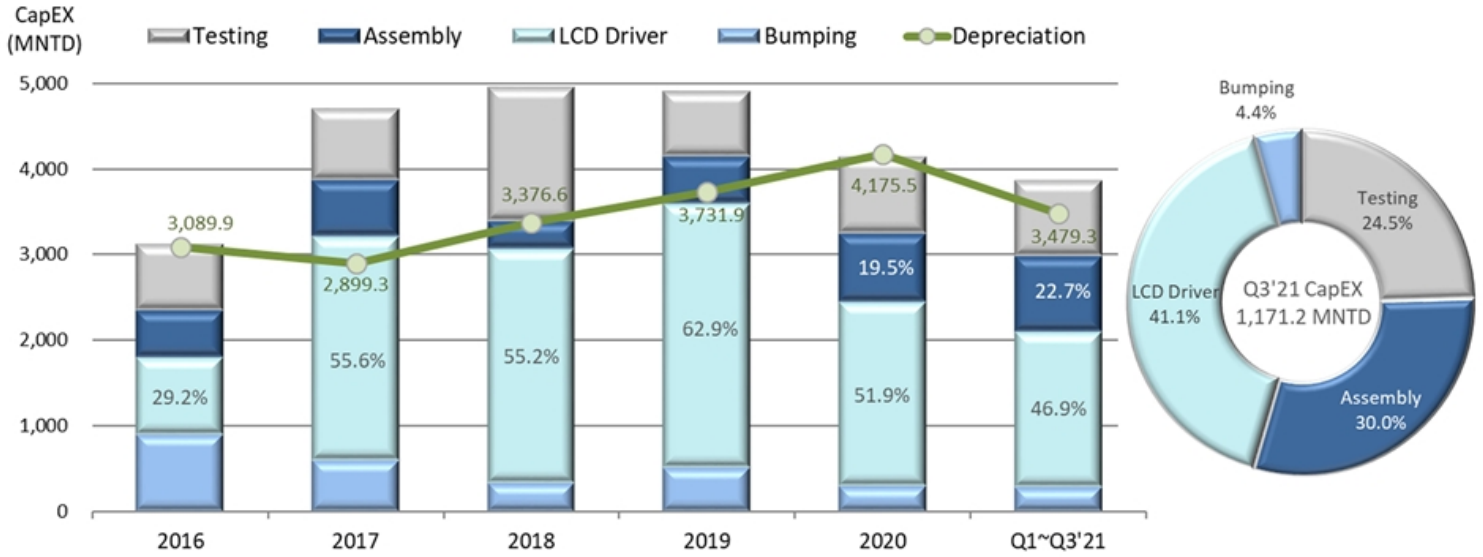
Note (1):

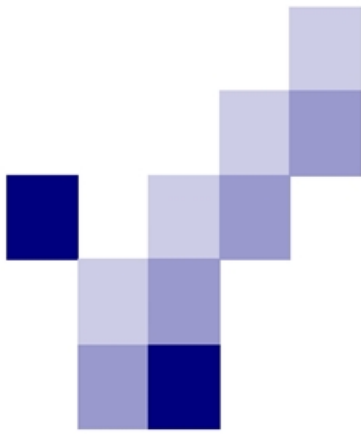
Difference mainly due to the increase of operating profit of NT\$1,820M and depreciation expenses of NT\$364M and partially offset by the increase of CapEx of NT\$1,494M, income tax expenses of NT\$329M and cash dividend paid of NT\$291M.

Capital Expenditures & Depreciation

CapEX: Q3 NT\$1,171.2M

Depreciation: Q3 NT\$1,196.1M





Q4'21 Business Outlook

Market & Business Outlook

- Demand across all end markets expected to remain generally healthy.
- OSAT ASPs likely to increase in Q4 led by product mix optimization.
- Industry working to ease supply imbalance & Capacity is expected to remain tight.
- Cautious outlook for Q4 given broader market uncertainty and challenges.
 - Memory: Conservative Outlook
 - ✓ Semiconductor supply imbalance, China power shortages and other macro factors impacting.
 - ✓ Consumer and Automotive demand continues to increase led by drive to incorporate AI and automation.
 - DDIC: Cautiously optimistic Outlook
 - ✓ Non-linear wafer supply causing utilization level fluctuations.
 - ✓ ASP increases driven by customer product mix optimization.
 - ✓ OLED demand remains strong with volumes continuing to increase.

Q&A

<https://www.chipmos.com>