

**The China Post 英文中國郵報**

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**LEGAL NOTICE**

IN THE MATTER OF SECTIONS 104-109 OF  
THE COMPANIES ACT 1981 OF BERMUDA (ACT)  
AND IN THE MATTER OF THE MERGER OF  
**CHIPMOS TECHNOLOGIES (BERMUDA) LTD.**  
WITH AND INTO

**CHIPMOS TECHNOLOGIES INC.**

NOTICE IS HEREBY GIVEN pursuant to the provisions of sections 104-109 of the Act, that ChipMOS TECHNOLOGIES (Bermuda) LTD., a Bermuda exempted company, intends to merge with and into ChipMOS TECHNOLOGIES INC., a company incorporated under the laws of the Republic of China. ChipMOS TECHNOLOGIES INC. shall be the surviving company and continue as a company registered under the laws of the Republic of China.

DATE: 5 October 2016

**ChipMOS TECHNOLOGIES (Bermuda) LTD.**  
Shih-Jye Cheng  
Chairman and Director