

LEGALS

LEGAL NOTICE

IN THE MATTER OF SECTIONS 104-109 OF
THE COMPANIES ACT 1981 OF BERMUDA (ACT)
AND IN THE MATTER OF THE MERGER OF

CHIPMOS TECHNOLOGIES (BERMUDA) LTD.
WITH AND INTO
CHIPMOS TECHNOLOGIES INC.

NOTICE IS HEREBY GIVEN pursuant to the provisions of sections 104-109 of the Act, that ChipMOS TECHNOLOGIES (Bermuda) LTD., a Bermuda exempted company, intends to merge with and into ChipMOS TECHNOLOGIES Inc., a company incorporated under the laws of the Republic of China. ChipMOS TECHNOLOGIES Inc. shall be the surviving company and continue as a company registered under the laws of the Republic of China.

DATE: 5 October 2016

APPLEBY (BERMUDA) LIMITED
Attorneys for the Applicant