



ChipMOS REPORTS SECOND QUARTER 2026 RESULTS; RECORD HIGH QUARTERLY REVENUE SINCE 2014

Aug 11, 2026

- **28.7% Increase in 2Q26 Revenue Compared to 2Q25**
- **Gross Margin Expands to 18%**
- **2Q26 Net Earnings of NT\$1.28 or US\$0.04 per Basic Common Share Compared to a 2Q25 Net Loss of NT\$0.75 or US\$0.02 per Basic Common Share**
- **2Q26 Net Earnings of US\$0.80 per Basic ADS Compared to a 2Q25 Net Loss of US\$0.47 per Basic ADS**
- **Cash and Cash Equivalents Balance of NT\$12,552.3 Million or US\$394.1 Million**
- **Cash Dividend Distributed from Capital Surplus of NT\$1.23 per Common Share on July 17, 2026 and US\$0.760 per ADS on July 24, 2026**

HSINCHU, Aug. 11, 2026 /PRNewswire-FirstCall/ -- ChipMOS TECHNOLOGIES INC. ("ChipMOS" or the "Company") (Taiwan Stock Exchange: 8150 and Nasdaq: IMOS), an industry leading provider of outsourced semiconductor assembly and test services ("OSAT"), today reported consolidated financial results for the second quarter ended June 30, 2026. All U.S. dollar figures cited in this press release are based on the exchange rate of NT\$31.85 against US\$1.00 as of June 30, 2026.

All the figures were prepared in accordance with Taiwan-International Financial Reporting Standards ("Taiwan-IFRS").

Revenue for the second quarter of 2026 was NT\$7,383.1 million or US\$231.8 million, an increase of 6.5% from NT\$6,935.6 million or US\$217.8 million in the first quarter of 2026 and an increase of 28.7% from NT\$5,735.8 million or US\$180.1 million for the same period in 2025. Gross margin for the second quarter of 2026 was 18% compared to 13.8% in the first quarter of 2026, and 6.6% in the same period in 2025.

Net non-operating income in the second quarter of 2026 was NT\$78.9 million or US\$2.5 million, compared to NT\$78.5 million or US\$2.5 million in the first quarter of 2026, and net non-operating expenses of NT\$682.2 million or US\$21.4 million in the second quarter of 2025. The difference between the second quarter of 2025 is mainly due to the decrease of foreign exchange loss of NT\$685 million or US\$21.5 million and the positive impact on valuation of financial assets at fair value through profit or loss of NT\$80 million or US\$2.5 million from the loss on valuation of financial assets at fair value through profit or loss of NT\$2 million or US\$0.1 million in the second quarter of 2025 to the gain on valuation of financial assets at fair value through profit or loss of NT\$78 million or US\$2.4 million in the second quarter of 2026.

Net profit attributable to equity holders of the Company for the second quarter of 2026 was NT\$891.7 million or US\$28.0 million, and NT\$1.28 or US\$0.04 per basic common share, as compared to NT\$504.9 million or US\$15.9 million, and NT\$0.72 or US\$0.02 per basic common share in the first quarter of 2026. This compares to net loss attributable to equity holders of the Company for the second quarter of 2025 was NT\$533.1 million or US\$16.7 million, and NT\$0.75 or US\$0.02 per basic common share. Net earnings for the second quarter of 2026 were US\$0.80 per basic ADS, compared to US\$0.45 per basic ADS for the first quarter of 2026 and net losses of US\$0.47 per basic ADS in the second quarter of 2025.

Net free cash inflow for the first half of 2026 was NT\$735.9 million or US\$23.1 million with a strong balance of cash and cash equivalents was NT\$12,552.3 million or US\$394.1 million.

Second Quarter 2026 Investor Semiannual Conference Call / Webcast Details

Date: Tuesday, August 11, 2026

Time: 3:00PM Taiwan (3:00AM New York)

Dial-In: +886-2-33961191

Password: 1637011 #

Semiannual Conference Call Webcast and Replay: <https://www.chipmos.com/chinese/ir/info2.aspx>

Replay: Starts approximately 2 hours after the live call ends

Language: Mandarin

Note: A transcript will be provided on the Company's website in English following the semiannual conference call to help ensure transparency, and to facilitate a better understanding of the Company's financial results and operating environment.

About ChipMOS TECHNOLOGIES INC.:

ChipMOS TECHNOLOGIES INC. ("ChipMOS" or the "Company") (Taiwan Stock Exchange: 8150 and Nasdaq: IMOS) (www.chipmos.com) is an industry leading provider of outsourced semiconductor assembly and test services. With advanced facilities in Hsinchu Science Park, Hsinchu Industrial Park and Southern Taiwan Science Park in Taiwan, ChipMOS is known for its track record of excellence and history of innovation. The Company provides end-to-end assembly and test services to leading fabless semiconductor companies, integrated device manufacturers and independent semiconductor foundries serving virtually all end markets worldwide.

Forward-Looking Statements

This press release may contain certain forward-looking statements. These forward-looking statements may be identified by words such as 'believes,' 'expects,' 'anticipates,' 'projects,' 'intends,' 'should,' 'seeks,' 'estimates,' 'future' or similar expressions or by discussion of, among other things, strategies, goals, plans or intentions. These statements may include financial projections and estimates and their underlying assumptions, statements regarding current macroeconomic conditions, including the impacts of high inflation, foreign exchange rates and risk of recession, on demand for our products, consumer confidence and financial markets generally; changes in trade regulations, policies, and agreements and the imposition of tariffs

that affect our products or operations, including potential new tariffs that may be imposed and our ability to mitigate with respect to future operations, products and services, and statements regarding future performance. Actual results may differ materially in the future from those reflected in forward-looking statements contained in this document, based on a number of important factors and risks, which are more specifically identified in the Company's most recent U.S. Securities and Exchange Commission (the "SEC") filings. Further information regarding these risks, uncertainties and other factors are included in the Company's most recent Annual Report on Form 20-F filed with the SEC and in its other filings with the SEC.

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